

MCP SERVER

NO CODE

CLOUD HOSTED

Chargify MCP for AI Agents

Manage B2B SaaS Subscription Billing and Customer Data

Chargify lets your AI client take absolute control of SaaS recurring billing and revenue operations. You can manage everything—from creating new customer records and upgrading plans mid-cycle, to freezing or canceling subscriptions completely—all by talking to your agent.

A+ Quality Score 100/100

saas-revenue

subscription-management

b2b-billing

financial-operations

recurring-revenue

revenue-holds



The connectivity layer between AI and the world's software.



Vinkius sits between AI and every application. All communication passes through Vinkius Cloud via the Model Context Protocol (MCP) — with governance, observability, and security at every layer.

Your AI Connections Run Through Vinkius Cloud

The world's largest
managed MCP catalog

Vinkius is the connectivity layer where AI connects to the software your business already runs. We handle the hosting, the security, the credentials, the uptime — you get agents that actually do things.

We operate the world's largest managed MCP catalog. Major SaaS platforms, CRMs, databases, and cloud providers — running, monitored, production-ready. This MCP server is hosted and maintained by the Vinkius Cloud for AI Agents.

The agent doesn't manage credentials, doesn't manage uptime, doesn't manage security. Vinkius does.

— Architecture principle

Four Pillars of the Vinkius Runtime

01 — Security by design

Credentials stay encrypted at rest via AES-256. The AI agent never touches raw keys — they're injected into a sandboxed V8 isolate at runtime. Actions are logged, and connections have an emergency kill switch.

03 — Deterministic observability

Eight immutable metrics per endpoint: request volume, p95 latency, error rate, active connections, cost attribution. A live payload feed logs every tool call with mutation detection.

02 — Built on MCP Fusion

This MCP server was built with **MCP Fusion**, the open-source framework (Apache 2.0) that powers the entire Vinkius catalog. Schema-as-firewall strips undeclared fields, compiled PII redaction runs at zero overhead, and cryptographic lockfiles produce git-diffable audit trails.

04 — Autonomous operations

Servers are deployed, monitored, and patched autonomously. New capabilities and security patches ship weekly. Zero-downtime deployments ensure continuous availability across all managed MCP servers.

AES-256

Encryption at rest

Ed25519

PKI vault signatures

24h TTL

Ephemeral session keys

V8 Isolate

Sandboxed execution

One Token. Instant Access.

Every MCP server on Vinkius is accessed through a **Connection Token**. Tokens are generated in the cloud dashboard and produce a unique MCP endpoint URL. Paste this URL into any MCP-compatible client — no SDK required.

A single token can serve **multiple AI clients simultaneously**, or you can issue separate tokens per client for granular access control. Each token tracks its own request count, last activity timestamp, and can be individually enabled or revoked.

MCP ENDPOINT

`https://edge.vinkius.com/{token}/mcp`

Claude



Cursor



VS Code



Windsurf



Grok



Gemini

Security Is the Architecture

Security in Vinkius is not a feature — it's the foundation of the runtime. The gateway enforces multiple independent protection layers between AI agents and third-party APIs.

01 — Ed25519 PKI Vault

Every workspace has an Ed25519 Master Key. Session keys are generated ephemerally (24h TTL) and signed by the Master Key. Credentials never leave the vault boundary.

02 — V8 Isolate Sandboxing

Tool code runs inside isolated-vm V8 isolates with 64 MB memory caps and per-request timeouts. No filesystem access, no network access except through the SSRF-guarded fetch bridge.

03 — SSRF Guard

All outbound HTTP requests are DNS-resolved and validated before execution. Private IP ranges (10.x, 172.16-31.x, 192.168.x, AWS metadata 169.254.x) are blocked at the network layer.

05 — Cryptographic Audit Trail

Every request is signed into a SHA-256 hash chain with Ed25519 signatures. Events form a tamper-proof, SIEM-exportable forensic record.

04 — DLP & PII Redaction

A ResponseGuard pipeline intercepts every tool response. Configurable redaction patterns strip sensitive fields (emails, SSNs, card numbers) before data reaches the AI agent.

06 — Honeypot Trap System

Phantom credentials are injected into isolated environments. If a honeypot is used outside Vinkius infrastructure, the server is quarantined instantly.

Emergency Kill Switch

EU AI Act Art. 14(1)
Compliant

The kill switch is an **emergency halt** mechanism — not a simple toggle. When triggered, it executes three actions atomically:

01 — Server deactivated

The MCP server is immediately taken offline across the entire cluster.

02 — All tokens revoked

Every connection token is invalidated. Total lockout — reconnection blocked until new tokens are issued.

03 — WebSocket connections killed

Active connections terminated via Redis pubsub broadcast. Propagates to every runtime node in the cluster.

Full Visibility. Zero Guesswork.

The Vinkius cloud dashboard includes a full MCP Governance suite — real-time analytics and security controls for production AI operations.

Control Plane

KPI dashboard with request volume, latency, success rate, token consumption, and AI-generated operational briefings.

FinOps

Cost tracking per tool, payload compression savings, budget optimization signals, and consumption trends.

Firewall & DLP

PII redaction activity, sensitive data protection counters, and security event timeline.

Agent Activity

Which AI clients are connecting, how often, and what they're doing — real-time session tracking.

Tool Health

Slowest and most error-prone tools, with actionable root-cause insights and performance baselines.

Incident Log

Error trends, failure rates, status-code breakdowns, and forensic audit trail access.

Get started at cloud.vinkius.com — connect your AI agent in under 60 seconds.

Chargify MCP

10 tools available

Cloud-hosted on Vinkius

Connecting Chargify to your AI agent means you stop staring at massive spreadsheets and complex financial dashboards. This MCP lets you handle all of your SaaS revenue operations conversationally. Need to know if a customer is past due? Just ask. Want to upgrade an entire client base from Basic to Pro? Give the command. It takes the headache out of managing subscriptions, customers, and billing holds.

Whether you're running support or managing finance, this tool gives your agent direct access to the core functions of your platform. You can query B2B accounts, inspect active billing cycles, and even place a temporary freeze on payments if the client needs time—all without leaving your chat window. This level of financial control is what makes Vinkius such a necessary resource for modern operations.

Core Capabilities

01 — Manage Customer Records

Create new customer accounts and pull detailed records for existing B2B clients.

03 — Adjust Billing Cycles

Upgrade or downgrade a customer's plan mid-cycle, list available product tiers, or cancel an account completely while documenting the reason for churn.

02 — Inspect Subscription Status

Pull deep details on any subscription, including billing cycles, monthly recurring revenue (MRR), and if payments are past due.

04 — Control Payments and Holds

Place an absolute hold on a subscription to prevent billing, and then automatically resume payments when the status changes.

One Click on Vinkius — From Prompt to Execution

Available at vinkius.com/mcp/chargify — connect your AI agent in three steps.

- 01** Subscribe to this MCP and provide your unique Chargify Subdomain and API Key.
- 02** Connect your agent or AI client through Vinkius. This gives your agent direct, conversational access to all billing tools.
- 03** Start chatting with your agent. You simply ask for a specific action—like 'check sub 123' or 'cancel account X'—and the agent executes it.

The bottom line is you treat your complex financial backend like a conversation, turning data requests and actions into simple chat commands.

Built For

This MCP is built for anyone whose job involves managing recurring revenue or customer accounts. If you're tired of switching between dashboards, spreadsheets, and ticketing systems just to verify a client's billing status, this is for you.

Support Agent

You use the MCP to quickly verify if a user's subscription is paused or suspended, and then resume service immediately without having to leave your helpdesk workflow.

Sales Representative

The agent lets you effortlessly upgrade a client from their current tier to an Enterprise level using just a text command, closing deals faster than clicking through menus.

Operations Manager (Ops)

You use the MCP to analyze the product catalog or apply mass cancellations to multiple delinquent accounts instantly, maintaining clean records for finance.

What Changes When You Connect

- 01** Stop switching tabs. You can check a customer's billing status or place a hold on their account using just a chat command, saving minutes every single hour.

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- 02** Keep accurate records of client churn. When you cancel an account using the `cancel_subscription` tool, you must document the specific reason for your financial analysts.
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- 03** Handle complex upgrades instantly. Need to move a client from Basic to Enterprise? The agent uses `list_catalog_products` and then executes `update_subscription_product` in one go.
-
- 04** Never miss revenue opportunities. You can use `get_customer_details` to verify account status, which helps sales reps pitch upgrades with perfect data.
-
- 05** Control billing flow without logging into the main dashboard. Use `hold_subscription` or `resume_subscription` directly through your agent when a client needs a grace period.
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Real-World Applications

A customer calls in asking about their payment history.

Instead of having the support agent copy-paste data from a dashboard, they just ask their AI agent to check the details. The agent uses `get_subscription_details` and immediately tells them if the account is past due or what cycle the MRR falls into.

An account was accidentally suspended; payments need restarting.

The manager simply instructs their agent to review the account and resume service. The agent uses `resume_subscription`, bringing the revenue stream back online immediately with a single command.

The sales team needs to onboard a new corporate client.

They tell their AI agent the client's name and email. The agent uses `create_customer` to provision the account instantly, setting up the B2B record for billing.

Finance needs to audit all active accounts for compliance.

They ask the agent to list every customer record available via `list_customers` and cross-reference those IDs against current billing status using `list_subscriptions`, getting a full, immediate snapshot.

Patterns to Avoid

Copying data from multiple screens

X AVOID

A support agent has to open the dashboard, click on the customer record, then navigate to billing history just to find out if a subscription is suspended.

✓ INSTEAD

The agent uses ``get_subscription_details`` and gets all the necessary billing flags (past-due status, MRR) in one chat response. It's faster and more reliable.

Manually updating plans via web forms

X AVOID

The sales team manually updates a client's plan through the website form, risking selecting the wrong product ID.

✓ INSTEAD

First, run ``list_catalog_products`` to see all valid options. Then, tell your agent to execute ``update_subscription_product``, ensuring the correct and current tier is applied.

Forgetting the reason for cancellation

X AVOID

An account is canceled, but no one documents **why** they left, making it impossible for finance to track churn reasons.

✓ INSTEAD

When canceling, always use ``cancel_subscription`` and provide a rich 'Churn flag' (like 'Budget Cuts'). This data point is vital for your retention strategy.

The Right Fit

Use this MCP if your billing process involves complex state changes: holding funds, upgrading tiers mid-cycle, or documenting specific churn reasons. It's essential when you need to move beyond simple CRUD operations and manage the financial lifecycle of a subscription.

Don't use it if you just need to read static lists (like a basic list of all customer emails). For that, simpler data retrieval tools might suffice. However, if your goal is to perform an *action*—like freezing billing (`hold_subscription`) or changing the product tier (`update_subscription_product`)—then this MCP is necessary.

Managing Chargify Billing Cycles with AI Agents

Right now, managing SaaS recurring revenue means bouncing between three systems: your CRM for customer names, a complex billing dashboard to check status, and spreadsheets to calculate MRR. Every time you need to confirm if an account is suspended or needs an upgrade, you spend minutes clicking through pages just to gather basic data points.

With this MCP, you simply ask your agent. Need to know the current plan and the next billing date? You get that information instantly in chat. This eliminates the clicks, the tab switching, and the risk of outdated dashboard views. The result is real-time operational clarity.

Automating Chargify Customer Data with AI Agents

Think about setting up a new client or running an audit. Today, you might use the `list_customers` tool to get email addresses, but then have to check another dashboard to see their subscription status and if they are delinquent. It's a multi-step manual process just for one view.

Now, tell your agent to 'Give me all customers who are past due.' The system combines multiple data points—customer ID, billing cycle, and delinquency flag—and gives you the answer in one shot. You get immediate, synthesized actionable intelligence.

Chargify 10 Tools for B2B Subscription Management

Use these tools in your chat client to manage every aspect of your SaaS recurring billing, from customer creation to plan upgrades.

#	TOOL	DESCRIPTION
01	<code>cancel_subscription</code>	Irreversibly cancels a subscription while requiring you to specify the reason for churn.
02	<code>create_customer</code>	Creates new B2B customer records using their name and email address.
03	<code>get_customer_details</code>	Retrieves all structural properties for a specific SaaS consumer account.
04	<code>get_subscription_details</code>	Inspects a subscription's billing cycle, monthly recurring revenue (MRR), and any past-due flags.
05	<code>hold_subscription</code>	Temporarily freezes a subscription entirely, preventing the next scheduled bill from processing.
06	<code>list_customers</code>	Generates a list of all user email addresses and records within your Chargify site.
07	<code>list_catalog_products</code>	Retrieves the full, current product catalog to identify valid handles for plan changes.
08	<code>list_subscriptions</code>	Provides a list showing whether all subscriptions are currently active or have been canceled.
09	<code>resume_subscription</code>	Removes an absolute hold on a subscription, immediately reactivating the MRR billing cycle.
10	<code>update_subscription_product</code>	Changes a customer's current plan or product tier by identifying specific active plans.

See It in Action

Real prompts you can use once this MCP is connected to your AI agent through Vinkius Cloud.

U We need to put a hold on sub 4040 right away because of payment issues.



Subscription Status: CLAMPED

The subscription associated with that ID is now in a suspended state. No further billing will process until an explicit instruction is given to resume payments. You can check the details anytime using your agent for confirmation.

U List our product tiers so I know what IDs are available for upgrading.



Here's the current active catalog:

PRODUCT NAME	ID
Basic Plan	101
Pro Plan	102
Enterprise	103

Tell me which customer needs which ID, and I'll handle the update.

U Customer sub_999 just left. Can you cancel it and note that 'price increase' was the reason?



Cancellation Confirmed.

Subscription `sub_999` is now irreversibly canceled. We've logged 'Price Increase' as the official churn reason in your records, which helps the finance team track why clients leave.

Frequently Asked Questions

01 How does Chargify MCP help with billing if I don't know a customer's ID?

You don't need IDs. You can ask your agent to look up details using the customer's email or account name, giving you full access to their subscription status and financial history.

02 Can I pause a client's payments without calling support?

Yes, you can tell your AI agent to place a hold on the subscription. This immediately freezes all billing cycles until you instruct the agent to resume service later.

03 If I upgrade a plan, do I have to remember the product ID?

No. You can ask your agent to list the available products first, and then simply tell it which customer needs which tier. The system handles matching the correct IDs for you.

04 Does Chargify MCP help me find all my active paying customers?

Absolutely. You can ask your agent to list all current subscribers, and then filter that data down to only those who are actively billed or need immediate attention.

05 What if I want to cancel an account but also track why they left?







The MCP forces you to document the reason for cancellation when using the appropriate tool. This ensures your finance team has a clear, auditable record of churn reasons.

Go Live in 60 Seconds

Get your connection token from cloud.vinkius.com, then paste the endpoint URL into any MCP-compatible client.

YOUR MCP ENDPOINT

```
https://edge.vinkius.com/[TOKEN]/mcp
```

CLIENT	WHERE TO CONFIGURE
 Claude AI	Profile → Customize → Connectors → "+" → Add custom connector → Paste endpoint
 Cursor	Settings → Features → MCP Servers → "+ Add New MCP Server" → Type: SSE → Paste endpoint
 VS Code	Ctrl/Cmd+Shift+P → "MCP: Add Server" → add <code>"chargify": { "url": "..." }</code>
 Windsurf	MCP Settings → <code>mcp_settings.json</code> → Add endpoint URL
 ChatGPT	Settings → Tools & plugins → Add MCP server → Paste endpoint
 Gemini	Extensions → Add MCP Server → Paste endpoint URL

ASK AN AI ABOUT THIS

Let your preferred AI explain this MCP server

-  **Ask ChatGPT** 
-  **Ask Claude** 
-  **Ask Perplexity** 
-  **Ask Gemini** 
-  **Ask Grok** 

READY TO CONNECT

Chargify is live on Vinkius Cloud.

Get your connection token, paste it into your AI agent, and start building. No SDK. No deployment. Just results.

[Start at cloud.vinkius.com](https://cloud.vinkius.com) →

vinkius.com · support@vinkius.com

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