

M C P S E R V E R

N O C O D E

C L O U D H O S T E D

Estate Document Location Guide MCP.

Find sensitive estate records and authorized contacts instantly.

Estate Document Location Guide MCP acts as a centralized index for your sensitive estate documentation. It connects your AI client to a structured repository of record categories, storage locations, and authorized access contacts. Instead of digging through files, you use your agent to pinpoint exactly where a document is kept and who holds the keys to retrieve it.

A+ Quality Score 100/100

estate

documents

indexing

records

organization



The connectivity layer between AI and the world's software.

Vinkius sits between AI and every application. All communication passes through Vinkius Cloud via the Model Context Protocol (MCP) — with governance, observability, and security at every layer.

Your AI Connections Run Through Vinkius Cloud

The world's largest
managed MCP catalog

Vinkius is the connectivity layer where AI connects to the software your business already runs. We handle the hosting, the security, the credentials, the uptime — you get agents that actually do things.

We operate the world's largest managed MCP catalog. Major SaaS platforms, CRMs, databases, and cloud providers — running, monitored, production-ready. This MCP server is hosted and maintained by the Vinkius Cloud for AI Agents.

The agent doesn't manage credentials, doesn't manage uptime, doesn't manage security. Vinkius does.

— Architecture principle

Four Pillars of the Vinkius Runtime

01 — Security by design

Credentials stay encrypted at rest via AES-256. The AI agent never touches raw keys — they're injected into a sandboxed V8 isolate at runtime. Actions are logged, and connections have an emergency kill switch.

03 — Deterministic observability

Eight immutable metrics per endpoint: request volume, p95 latency, error rate, active connections, cost attribution. A live payload feed logs every tool call with mutation detection.

02 — Built on MCP Fusion

This MCP server was built with **MCP Fusion**, the open-source framework (Apache 2.0) that powers the entire Vinkius catalog. Schema-as-firewall strips undeclared fields, compiled PII redaction runs at zero overhead, and cryptographic lockfiles produce git-diffable audit trails.

04 — Autonomous operations

Servers are deployed, monitored, and patched autonomously. New capabilities and security patches ship weekly. Zero-downtime deployments ensure continuous availability across all managed MCP servers.

AES-256

Encryption at rest

Ed25519

PKI vault signatures

24h TTL

Ephemeral session keys

V8 Isolate

Sandboxed execution

One Token. Instant Access.

Every MCP server on Vinkius is accessed through a **Connection Token**. Tokens are generated in the cloud dashboard and produce a unique MCP endpoint URL. Paste this URL into any MCP-compatible client — no SDK required.

A single token can serve **multiple AI clients simultaneously**, or you can issue separate tokens per client for granular access control. Each token tracks its own request count, last activity timestamp, and can be individually enabled or revoked.

MCP ENDPOINT`https://edge.vinkius.com/{token}/mcp`

Claude



Cursor



VS Code



Windsurf



Grok



Gemini

Security Is the Architecture

Security in Vinkius is not a feature — it's the foundation of the runtime. The gateway enforces multiple independent protection layers between AI agents and third-party APIs.

01 — Ed25519 PKI Vault

Every workspace has an Ed25519 Master Key. Session keys are generated ephemerally (24h TTL) and signed by the Master Key. Credentials never leave the vault boundary.

02 — V8 Isolate Sandboxing

Tool code runs inside isolated-vm V8 isolates with 64 MB memory caps and per-request timeouts. No filesystem access, no network access except through the SSRF-guarded fetch bridge.

03 — SSRF Guard

All outbound HTTP requests are DNS-resolved and validated before execution. Private IP ranges (10.x, 172.16-31.x, 192.168.x, AWS metadata 169.254.x) are blocked at the network layer.

05 — Cryptographic Audit Trail

Every request is signed into a SHA-256 hash chain with Ed25519 signatures. Events form a tamper-proof, SIEM-exportable forensic record.

04 — DLP & PII Redaction

A ResponseGuard pipeline intercepts every tool response. Configurable redaction patterns strip sensitive fields (emails, SSNs, card numbers) before data reaches the AI agent.

06 — Honeypot Trap System

Phantom credentials are injected into isolated environments. If a honeypot is used outside Vinkius infrastructure, the server is quarantined instantly.

Emergency Kill Switch

EU AI Act Art. 14(1)
Compliant

The kill switch is an **emergency halt** mechanism — not a simple toggle. When triggered, it executes three actions atomically:

01 — Server deactivated

The MCP server is immediately taken offline across the entire cluster.

02 — All tokens revoked

Every connection token is invalidated. Total lockout — reconnection blocked until new tokens are issued.

03 — WebSocket connections killed

Active connections terminated via Redis pubsub broadcast. Propagates to every runtime node in the cluster.

Full Visibility. Zero Guesswork.

The Vinkius cloud dashboard includes a full MCP Governance suite — real-time analytics and security controls for production AI operations.

Control Plane

KPI dashboard with request volume, latency, success rate, token consumption, and AI-generated operational briefings.

FinOps

Cost tracking per tool, payload compression savings, budget optimization signals, and consumption trends.

Firewall & DLP

PII redaction activity, sensitive data protection counters, and security event timeline.

Agent Activity

Which AI clients are connecting, how often, and what they're doing — real-time session tracking.

Tool Health

Slowest and most error-prone tools, with actionable root-cause insights and performance baselines.

Incident Log

Error trends, failure rates, status-code breakdowns, and forensic audit trail access.

Get started at cloud.vinkius.com — connect your AI agent in under 60 seconds.

Estate Document Location Guide MCP

4 tools available

Cloud-hosted on Vinkius

Managing estate records shouldn't feel like a scavenger hunt. This MCP provides a structured way for your AI client to navigate sensitive documentation without you having to manually search through folders or physical files. It maps out where specific records live, what category they fall into, and which authorized individuals have access to them.

You can use your agent to bridge the gap between knowing a document exists and actually finding it. Whether you need to locate a specific will or just need to know which contact to call for financial assets, this MCP provides the direct path. It keeps track of storage locations and contact details, ensuring your agent can provide actionable information rather than just vague guesses. It also includes a way to check if the location data is still current, so you aren't chasing outdated leads. It's a practical way to bring order to complex estate information through your preferred AI interface.

Core Capabilities

01 — Category Indexing

Your agent can group and find documents by their specific classification.

03 — Contact Identification

Your agent can pull a list of authorized people for specific estate matters.

02 — Location Mapping

The MCP links specific document names to their physical or digital storage spots.

04 — Data Validation

The tool checks if the location information is still reliable and up to date.

One Click on Vinkius — From Prompt to Execution

Available at vinkius.com/en/ai-agent-connect/estate-document-location-guide — connect your AI agent in three steps.

- 01 Connect your AI client to the Vinkius-hosted MCP.
- 02 Ask your agent a question about a document or category.
- 03 The agent uses the MCP tools to query the index.
- 04 The agent returns the location, contact, or list you requested.

You connect the MCP to your AI client and start asking questions about your estate records.

Built For

This MCP is built for professionals managing complex estates who need to hand off document retrieval tasks to an AI agent.

Estate Attorneys

Use the agent to quickly find client documents and authorized contacts during probate.

Executor

Hand off the task of locating specific wills or financial records to your AI client.

Family Office Managers

Use the index to maintain a clear map of sensitive family records and access points.

What Changes When You Connect

- 01 Reduces time spent searching for physical or digital document locations.
- 02 Provides direct contact info for authorized individuals in one step.

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- 03** Maintains data reliability through freshness checks.
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- 04** Centralizes fragmented estate information into a single searchable index.
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Real-World Applications

Probate Management

An attorney uses the agent to find a specific decedent's will and the contact for the executor.

Asset Retrieval

An executor asks the agent where financial asset documents are stored to begin settling an estate.

Record Auditing

A manager uses the tool to verify that all vital records are still in their designated locations.

Contact Coordination

A user identifies all authorized contacts for a specific category of estate documents.

Patterns to Avoid

Broad document searches

❌ AVOID

Asking your agent to find every single piece of paper related to a client's estate at once.

✓ INSTEAD

Narrow your request by using `get_document_by_category` to pull specific groups like Vital Records instead.

Relying on old location data

❌ AVOID

Assuming a file is still in the same cabinet because the record says so.

✓ INSTEAD

Always run `verify_location_freshness` to confirm the storage spot hasn't changed before you head to the file room.

Guessing contact permissions

❌ AVOID

Assuming a specific person can handle a financial asset task without checking their status.

✓ INSTEAD

Use `list_all_access_contacts` to see exactly who is authorized to handle specific estate matters.

The Right Fit

Connect this MCP if you manage complex estates where document locations change or are fragmented across multiple sites. Do not connect it if your records are entirely digital and centralized in a single, static database. The decision rests on whether you need an agent to bridge the gap between knowing a document exists and knowing exactly where to find it.

4 Tools for Estate Document Navigation

These tools give your agent the ability to index, locate, and verify the status of sensitive estate records and authorized contacts.

#	TOOL	DESCRIPTION
01	get_document_by_category	This tool finds documents based on their classification. Use it when you need to see all files belonging to a specific group like Vital Records.
02	list_all_access_contacts	This tool provides a list of all authorized individuals. Use it to see who is permitted to handle estate matters.
03	verify_location_freshness	This tool checks if the recorded location information is still accurate. Use it to confirm that a storage location hasn't changed.
04	find_location_by_document	This tool identifies the exact storage spot and the right contact for a specific document. It's what you use when you already have a document name in mind.

See It in Action

Real prompts you can use once this MCP is connected to your AI agent through Vinkius Cloud.

U Where can I find documents belonging to the Vital Records category?



The Vital Records include the Birth Certificate (located in the Digital Vault) and the Marriage License (located in the Safe Deposit Box).

U I have the 'Last Will and Testament'. Where is it located and who is the contact?



The Last Will and Testament is located in the Legal Filing Cabinet. Please contact the Executor, Jane Doe, for retrieval.

U Who are the authorized contacts for Financial Assets?



The authorized contacts for Financial Assets are John Smith (Trustee) and Sarah Jenkins (Executor).

Frequently Asked Questions

01 How does this MCP help with estate planning?

It provides a structured way to index where sensitive documents are kept and who is authorized to access them.

02 Can I use this with Claude or Cursor?

Yes, you can connect this MCP to any MCP-compatible client like Claude, Cursor, or Windsurf.

03 Does this MCP store my actual documents?

No, this MCP is an indexing service that points to where your documents are located.

04 How do I know if the location info is correct?

You can use the `verify_location_freshness` tool to check if the location data is still reliable.

05 Can the AI tell me who to contact for a specific file?

Yes, the `find_location_by_document` tool provides both the location and the contact person for a specific document.

06 How can I find all documents in a specific category?

You can use the `'get_document_by_category'` tool by providing the specific classification name you are looking for.

07 How do I know if the location information is still accurate?

The `'verify_location_freshness'` tool allows you to check if the location or contact information for a specific document is still current.

08 Who can I contact to access a specific document?

You can use `'find_location_by_document'` to find the specific access contact for a document, or `'list_all_access_contacts'` to see a list of authorized individuals.

Go Live in 60 Seconds

Get your connection token from cloud.vinkius.com, then paste the endpoint URL into any MCP-compatible client.

YOUR MCP ENDPOINT

`https://edge.vinkius.com/[TOKEN]/mcp`

CLIENT	WHERE TO CONFIGURE
 Claude AI	Profile → Customize → Connectors → "+" → Add custom connector → Paste endpoint
 Cursor	Settings → Features → MCP Servers → "+ Add New MCP Server" → Type: SSE → Paste endpoint
 VS Code	Ctrl/Cmd+Shift+P → "MCP: Add Server" → add <code>"estate-document-location-guide": { "url": "..." }</code>
 Windsurf	MCP Settings → <code>mcp_settings.json</code> → Add endpoint URL
 ChatGPT	Settings → Tools & plugins → Add MCP server → Paste endpoint
 Gemini	Extensions → Add MCP Server → Paste endpoint URL

ASK AN AI ABOUT THIS

Let your preferred AI explain this MCP server

-  Ask ChatGPT 
-  Ask Claude 
-  Ask Perplexity 
-  Ask Gemini 
-  Ask Grok 

READY TO CONNECT

Estate Document Location Guide is live on Vinkius Cloud.

Get your connection token, paste it into your AI agent, and
start building. No SDK. No deployment. Just results.

Start at cloud.vinkius.com →

vinkius.com · support@vinkius.com

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Endpoint	<code>https://edge.vinkius.com/{token}/mcp</code>

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