

MCP SERVER

NO CODE

CLOUD HOSTED

# Loopio MCP

## Manage Proposals & Knowledge Bases Conversationally

Loopio connects your entire RFP management workflow to your AI client. You stop clicking through dozens of tabs and start asking questions. Chat with your active proposals, search approved answers from your knowledge base, and manage team assignments—all conversationally.

**A+** Quality Score 100/100

rfp-management

proposal-automation

knowledge-base

questionnaire-automation

sales-enablement

content-library



# The infrastructure that powers AI agents in the real world.



Vinkius connects AI to the world's software through secure, enterprise-grade infrastructure — enabling real-world execution at scale, built on the Model Context Protocol (MCP).

# Your AI Connections Run Through Vinkius Cloud

The world's largest  
managed MCP catalog

Vinkius is the cloud infrastructure where AI agents connect to the software your business already runs. We handle the hosting, the security, the credentials, the uptime — you get agents that actually do things.

We operate the world's largest managed MCP catalog. Major SaaS platforms, CRMs, databases, and cloud providers — running, monitored, production-ready. This MCP server is hosted and maintained by the Vinkius Cloud for AI Agents.

*The agent doesn't manage credentials, doesn't manage uptime, doesn't manage security. Vinkius does.*

— Architecture principle

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## Four Pillars of the Vinkius Runtime

### 01 — Security by design

Credentials stay encrypted at rest via AES-256. The AI agent never touches raw keys — they're injected into a sandboxed V8 isolate at runtime. Actions are logged, and connections have an emergency kill switch.

### 03 — Deterministic observability

Eight immutable metrics per endpoint: request volume, p95 latency, error rate, active connections, cost attribution. A live payload feed logs every tool call with mutation detection.

### 02 — Built on MCP Fusion

This MCP server was built with **MCP Fusion**, the open-source framework (Apache 2.0) that powers the entire Vinkius catalog. Schema-as-firewall strips undeclared fields, compiled PII redaction runs at zero overhead, and cryptographic lockfiles produce git-diffable audit trails.

### 04 — Autonomous operations

Servers are deployed, monitored, and patched autonomously. New capabilities and security patches ship weekly. Zero-downtime deployments ensure continuous availability across all managed MCP servers.

**AES-256**

Encryption at rest

**Ed25519**

PKI vault signatures

**24h TTL**

Ephemeral session keys

**V8 Isolate**

Sandboxed execution

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## One Token. Instant Access.

Every MCP server on Vinkius is accessed through a **Connection Token**. Tokens are generated in the cloud dashboard and produce a unique MCP endpoint URL. Paste this URL into any MCP-compatible client — no SDK required.

A single token can serve **multiple AI clients simultaneously**, or you can issue separate tokens per client for granular access control. Each token tracks its own request count, last activity timestamp, and can be individually enabled or revoked.

MCP ENDPOINT

`https://edge.vinkius.com/{token}/mcp`

Claude



Cursor



VS Code



Windsurf



Grok



Gemini

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## Security Is the Architecture

Security in Vinkius is not a feature — it's the foundation of the runtime. The gateway enforces multiple independent protection layers between AI agents and third-party APIs.

### 01 — Ed25519 PKI Vault

Every workspace has an Ed25519 Master Key. Session keys are generated ephemerally (24h TTL) and signed by the Master Key. Credentials never leave the vault boundary.

### 02 — V8 Isolate Sandboxing

Tool code runs inside isolated-vm V8 isolates with 64 MB memory caps and per-request timeouts. No filesystem access, no network access except through the SSRF-guarded fetch bridge.

### 03 — SSRF Guard

All outbound HTTP requests are DNS-resolved and validated before execution. Private IP ranges (10.x, 172.16-31.x, 192.168.x, AWS metadata 169.254.x) are blocked at the network layer.

### 05 — Cryptographic Audit Trail

Every request is signed into a SHA-256 hash chain with Ed25519 signatures. Events form a tamper-proof, SIEM-exportable forensic record.

### 04 — DLP & PII Redaction

A ResponseGuard pipeline intercepts every tool response. Configurable redaction patterns strip sensitive fields (emails, SSNs, card numbers) before data reaches the AI agent.

### 06 — Honeypot Trap System

Phantom credentials are injected into isolated environments. If a honeypot is used outside Vinkius infrastructure, the server is quarantined instantly.

## Emergency Kill Switch

EU AI Act Art. 14(1)  
Compliant

The kill switch is an **emergency halt** mechanism — not a simple toggle. When triggered, it executes three actions atomically:

#### 01 — Server deactivated

The MCP server is immediately taken offline across the entire cluster.

#### 02 — All tokens revoked

Every connection token is invalidated. Total lockout — reconnection blocked until new tokens are issued.

#### 03 — WebSocket connections killed

Active connections terminated via Redis pubsub broadcast. Propagates to every runtime node in the cluster.

## Full Visibility. Zero Guesswork.

The Vinkius cloud dashboard includes a full MCP Governance suite — real-time analytics and security controls for production AI operations.

**Control Plane**

KPI dashboard with request volume, latency, success rate, token consumption, and AI-generated operational briefings.

**FinOps**

Cost tracking per tool, payload compression savings, budget optimization signals, and consumption trends.

**Firewall & DLP**

PII redaction activity, sensitive data protection counters, and security event timeline.

**Agent Activity**

Which AI clients are connecting, how often, and what they're doing — real-time session tracking.

**Tool Health**

Slowest and most error-prone tools, with actionable root-cause insights and performance baselines.

**Incident Log**

Error trends, failure rates, status-code breakdowns, and forensic audit trail access.

Get started at [cloud.vinkius.com](https://cloud.vinkius.com) — connect your AI agent in under 60 seconds.

# Loopio MCP

8 tools available

Cloud-hosted on Vinkius

Dealing with RFPs or security questionnaires used to mean jumping between a dozen documents, copying specific requirements, and trying to remember which answer was approved last month. This MCP changes that. It lets you chat directly with the core data from your Loopio platform. Instead of manually compiling reports, ask your AI agent to list all overdue submissions or pull up the exact text for 'SOC 2 compliance.' If you're drafting a response, use the knowledge library tools to instantly find pre-approved answers before writing anything new. You can also spin up completely new projects and assign owners without touching any menus. By connecting this MCP via Vinkius, your AI client gets full visibility into your proposal lifecycle, turning tedious data management into a simple conversation.

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## Core Capabilities

### 01 — Find Approved Answers

Search the master knowledge library for pre-approved answers to technical questions.

### 02 — Track Proposal Status

View all active RFPs, RFIs, and questionnaires to check progress and due dates at a glance.

### 03 — Manage Projects

Create brand new proposal submissions instantly by setting the name, owner, and deadline.

### 04 — Review Question Details

Pull up specific questions or view which answers have already been drafted for a given project.

### 05 — Identify Team Members

List available team members to assign ownership and track who's working on what.

# One Click on Vinkius — From Prompt to Execution

Available at [vinkius.com/mcp/loopio](https://vinkius.com/mcp/loopio) — connect your AI agent in three steps.

- 01 Add this integration to your workspace and provide the Loopio Access Token from Settings → API.
- 02 Your AI client authenticates with the MCP, giving it read/write access to all your proposal data.
- 03 You ask a natural language question—like 'What's the status of Acme Corp?'—and the agent executes the necessary tools and returns the structured answer.

The bottom line is you talk to your platform instead of navigating its menus.

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## Built For

Proposal Managers, Sales Engineers, and Compliance Officers. If your job involves answering complex questionnaires or managing proposals against tight deadlines, this MCP cuts out the friction.

### Proposal Manager

You use this to list all active RFPs and search the knowledge library for approved responses about specific compliance topics.

### Sales Engineer

You ask your agent to list overdue RFPs, check their completion percentages, and identify which ones need immediate owner attention.

### Compliance Officer

You query existing security questionnaire responses across multiple projects to ensure consistent answers without having to manually review every document.

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## What Changes When You Connect

- 01 Instantly find answers: Use the `search_library` tool to query your approved knowledge base. You get exact, vetted text snippets instead of wasting time sifting through PDFs.

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- 02** Stay organized with project status: The `list_projects` tool shows you a dashboard view of all RFPs and their completion percentage, letting you flag anything overdue immediately.
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- 03** Eliminate manual setup: Use `create_submission` to spin up an entire new RFP project in seconds. You just provide the name, deadline, and owner, and it's ready for work.
- 
- 04** Track question progress: The combination of `list_questionnaires` and `get_questionnaire_responses` lets you see exactly which questions need answers without opening a single tab.
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- 05** Collaborate easily: Use `list_team_members` to identify who needs to be assigned ownership on an urgent project, ensuring accountability across teams.
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## Real-World Applications

### Finding Compliance Answers

A compliance officer needs the approved answer for 'SOC 2 Type II Certification.' Instead of searching three different manuals, they ask their agent to `search_library` and instantly pull up the precise, vetted text entry.

### Starting New Work Fast

A proposal manager gets a new client request. Instead of manually creating the project, they ask their agent to `create_submission` with the client name and deadline, setting it up for team collaboration instantly.

### Identifying Project Backlogs

The sales team lead needs an overview of all open work. They ask their agent to `list_projects`, which immediately returns a list showing low completion percentages and due dates for every active RFI or RFP.

### Checking Ownership

The account executive needs to know who is assigned to a specific proposal. They use the agent to query `list_team_members`, getting all available user IDs so they can assign ownership correctly.

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# Patterns to Avoid

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## Searching by memory

### ✗ AVOID

Trying to remember if the approved answer for 'data residency' was in the main library or a specific, old project template.

### ✓ INSTEAD

Always use ``search_library`` first. It lets you filter results and confirms which knowledge stacks contain the answers before you start drafting.

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## Manually listing every field

### ✗ AVOID

Spending minutes opening a project just to find out what its status is, then copying that status somewhere else.

### ✓ INSTEAD

Just ask your agent to ``get_project`` by ID. It returns the full state and details in one go.

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## Overlooking scope

### ✗ AVOID

Thinking a project only has 10 questions, but missing critical security questionnaire items.

### ✓ INSTEAD

Use ``list_questionnaires`` on the project to get a comprehensive list of every single question and track which ones still need attention.

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## The Right Fit

Use this MCP if your proposal process is complex and relies heavily on retrieving specific, approved content (knowledge base) or managing multiple lifecycle states (RFPs). You should use it when you want to chat with structured data—for instance, using `search_library` to pull text into a draft. Don't use this if your primary need is simple document storage; for that, a dedicated file-sharing system works fine. Also, don't rely on it just to *write* the final proposal narrative; you still need human review and editing. This MCP handles data retrieval, tracking, and content sourcing—it doesn't write the pitch itself. It makes sure all your inputs are accurate and easily accessible.

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## The Proposal Workflow Data Chaos

Right now, running a proposal means bouncing between 5-7 tabs: one for project management (tracking due dates), one for the master knowledge library (finding approved text), and several separate documents containing specific question sets. You copy answers from the library into the document, then go back to the tracking tab just to update the status—it's a constant cycle of clicking, switching windows, and pasting.

With this MCP, that whole process shrinks down. Instead of tabs, you have conversation. You tell your agent what you need: 'Get me the SOC 2 answer for Project Alpha.' It runs `search_library` and hands you the verified text immediately. You get back a single source of truth right in your chat window.

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## Loopio MCP Gives You Full Control Over Your Proposals

Manual processes used to require initiating an RFP project, then manually listing the team members, and finally getting all the questions listed separately. It was a series of discrete, frustrating steps.

Now, you simply ask your agent to `list_projects` for an overview, then prompt it to `list_team_members` if you need to assign ownership, followed by fetching question details using `get_questionnaire_responses`. You get back coordinated data and immediate actionable insights.

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# Loopio: 8 Tools for Proposal Automation

These tools let you interact with every part of your RFP workflow—from creating a new project to pulling highly specific approved answers from the knowledge base.

| #  | TOOL                                     | DESCRIPTION  |
|----|--|--|
| 01 | <code>create_submission</code>           | Starts a new RFP project instantly, setting the required name, deadline, and team owner.                           |
| 02 | <code>get_project</code>                 | Retrieves detailed status information for one specific proposal or RFI by its unique ID.                           |
| 03 | <code>get_questionnaire_responses</code> | Fetches the current answers and responses drafted for a specific question, or all questions in a project.          |
| 04 | <code>list_libraries</code>              | Shows you which knowledge bases are available to search across your organization's approved Q&A entries.           |
| 05 | <code>list_projects</code>               | Lists every ongoing proposal, RFI, and questionnaire project in your workspace so you can see the big picture.     |
| 06 | <code>list_questionnaires</code>         | Displays all questions associated with a single project, helping you track which ones are answered versus pending. |
| 07 | <code>list_team_members</code>           | Lists every team member in Loopio so you can find their user ID for assigning ownership or collaboration.          |
| 08 | <code>search_library</code>              | Searches the central knowledge library to find existing approved Q&A entries before drafting anything new.         |

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## See It in Action

Real prompts you can use once this MCP is connected to your AI agent through Vinkius Cloud.

**U** Search the Loopio library for our approved response about SOC 2 compliance.



Found 3 relevant entries in your Loopio library:

1. **SOC 2 Type II Certification** (98% match) — 'Our organization maintains SOC 2 Type II certification, audited annually by an independent third party...'
2. **Data Security Controls** (92% match) — 'We implement encryption at rest and in transit, with role-based access controls...'
3. **Compliance Framework** (87% match) — 'Our compliance program covers SOC 2, ISO 27001, and GDPR requirements...'

**U** Create a new RFP project called 'Acme Corp Security Assessment' with a deadline of March 15th.



Successfully created new Loopio project:

- **Name:** Acme Corp Security Assessment
- **Status:** Not Started
- **Due Date:** 2025-03-15
- **Project ID:** 54321

The project is ready for team assignment and questionnaire responses. Would you like me to list available team members to assign an owner?

**U** Show me all open RFP projects and their completion percentage.



Found 4 active projects in your Loopio workspace:

1. **Acme Corp RFP** — 78% complete (Due: Feb 28)
2. **Globex Security Questionnaire** — 45% complete (Due: Mar 10)
3. **Initech Vendor Assessment** — 92% complete (Due: Feb 20)
4. **Pied Piper RFI** — 15% complete (Due: Apr 01)

The Pied Piper RFI needs immediate attention with only 15% completion. Should I list its unanswered questions?

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## Frequently Asked Questions

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### 01 How does the Loopio MCP help with content consistency?

The primary way is through the `search_library` tool. Instead of relying on memory or drafts, you query your master library for approved answers, ensuring every response uses vetted company language.

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### 02 Can I use the Loopio MCP to create a new RFP?

Yes, you can use `create_submission` to spin up a brand new project. You just need to provide the name and deadline, and the platform handles the rest.

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### 03 What if I only want to check one proposal's status?

You don't have to list everything. Use `get_project` with the specific project ID, and it pulls up all the current details for that single submission.

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### 04 Does the Loopio MCP handle team assignments?

It helps you identify who can work on a project using `list_team_members`, giving you the necessary user IDs to assign ownership within Loopio.

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### 05 What is the difference between `list_projects` and `list_questions`?

`list_projects` gives you an overview of the entire initiative (the project). `list_questionnaires` dives into one specific project to show all the individual questions it contains.







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# Go Live in 60 Seconds

Get your connection token from [cloud.vinkius.com](https://cloud.vinkius.com), then paste the endpoint URL into any MCP-compatible client.











YOUR MCP ENDPOINT

```
https://edge.vinkius.com/[TOKEN]/mcp
```

| CLIENT  | WHERE TO CONFIGURE  |
|---|---|
|  <b>Claude AI</b>  | Profile → Customize → Connectors → "+" → Add custom connector → Paste endpoint          |
|  <b>Cursor</b>     | Settings → Features → MCP Servers → "+ Add New MCP Server" → Type: SSE → Paste endpoint |
|  <b>VS Code</b>  | Ctrl/Cmd+Shift+P → "MCP: Add Server" → add <code>"loopio": { "url": "..." }</code>      |
|  <b>Windsurf</b> | MCP Settings → <code>mcp_settings.json</code> → Add endpoint URL                        |
|  <b>ChatGPT</b>  | Settings → Tools & plugins → Add MCP server → Paste endpoint                            |
|  <b>Gemini</b>   | Extensions → Add MCP Server → Paste endpoint URL  |

## ASK AN AI ABOUT THIS

Let your preferred AI explain this MCP server

-  **Ask ChatGPT** 
-  **Ask Claude** 
-  **Ask Perplexity** 
-  **Ask Gemini** 
-  **Ask Grok** 

READY TO CONNECT

# Loopio is live on Vinkius Cloud.

Get your connection token, paste it into your AI agent, and start building. No SDK. No deployment. Just results.

[Start at cloud.vinkius.com](https://cloud.vinkius.com) →

[vinkius.com](https://vinkius.com) · [support@vinkius.com](mailto:support@vinkius.com)

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