

MCP SERVER

NO CODE

CLOUD HOSTED

Moneybird MCP

Manage accounts, invoices, and contacts conversationally.

Moneybird lets your AI agent manage all your business accounting tasks through natural conversation. List sales invoices, pull supplier expense reports, check bank transactions, and update customer contacts—all without logging into the Moneybird app. It gives you conversational control over invoicing, bookkeeping, and estimate tracking for small businesses.

A+ Quality Score 100/100

invoicing

bookkeeping

expense-tracking

small-business-finance

estimates



The connectivity layer between AI and the world's software.



Vinkius sits between AI and every application. All communication passes through Vinkius Cloud via the Model Context Protocol (MCP) — with governance, observability, and security at every layer.

Your AI Connections Run Through Vinkius Cloud

The world's largest
managed MCP catalog

Vinkius is the connectivity layer where AI connects to the software your business already runs. We handle the hosting, the security, the credentials, the uptime — you get agents that actually do things.

We operate the world's largest managed MCP catalog. Major SaaS platforms, CRMs, databases, and cloud providers — running, monitored, production-ready. This MCP server is hosted and maintained by the Vinkius Cloud for AI Agents.

The agent doesn't manage credentials, doesn't manage uptime, doesn't manage security. Vinkius does.

— Architecture principle

Four Pillars of the Vinkius Runtime

01 — Security by design

Credentials stay encrypted at rest via AES-256. The AI agent never touches raw keys — they're injected into a sandboxed V8 isolate at runtime. Actions are logged, and connections have an emergency kill switch.

03 — Deterministic observability

Eight immutable metrics per endpoint: request volume, p95 latency, error rate, active connections, cost attribution. A live payload feed logs every tool call with mutation detection.

02 — Built on MCP Fusion

This MCP server was built with **MCP Fusion**, the open-source framework (Apache 2.0) that powers the entire Vinkius catalog. Schema-as-firewall strips undeclared fields, compiled PII redaction runs at zero overhead, and cryptographic lockfiles produce git-diffable audit trails.

04 — Autonomous operations

Servers are deployed, monitored, and patched autonomously. New capabilities and security patches ship weekly. Zero-downtime deployments ensure continuous availability across all managed MCP servers.

AES-256

Encryption at rest

Ed25519

PKI vault signatures

24h TTL

Ephemeral session keys

V8 Isolate

Sandboxed execution

One Token. Instant Access.

Every MCP server on Vinkius is accessed through a **Connection Token**. Tokens are generated in the cloud dashboard and produce a unique MCP endpoint URL. Paste this URL into any MCP-compatible client — no SDK required.

A single token can serve **multiple AI clients simultaneously**, or you can issue separate tokens per client for granular access control. Each token tracks its own request count, last activity timestamp, and can be individually enabled or revoked.

MCP ENDPOINT

`https://edge.vinkius.com/{token}/mcp`

Claude



Cursor



VS Code



Windsurf



Grok



Gemini

Security Is the Architecture

Security in Vinkius is not a feature — it's the foundation of the runtime. The gateway enforces multiple independent protection layers between AI agents and third-party APIs.

01 — Ed25519 PKI Vault

Every workspace has an Ed25519 Master Key. Session keys are generated ephemerally (24h TTL) and signed by the Master Key. Credentials never leave the vault boundary.

02 — V8 Isolate Sandboxing

Tool code runs inside isolated-vm V8 isolates with 64 MB memory caps and per-request timeouts. No filesystem access, no network access except through the SSRF-guarded fetch bridge.

03 — SSRF Guard

All outbound HTTP requests are DNS-resolved and validated before execution. Private IP ranges (10.x, 172.16-31.x, 192.168.x, AWS metadata 169.254.x) are blocked at the network layer.

05 — Cryptographic Audit Trail

Every request is signed into a SHA-256 hash chain with Ed25519 signatures. Events form a tamper-proof, SIEM-exportable forensic record.

04 — DLP & PII Redaction

A ResponseGuard pipeline intercepts every tool response. Configurable redaction patterns strip sensitive fields (emails, SSNs, card numbers) before data reaches the AI agent.

06 — Honeypot Trap System

Phantom credentials are injected into isolated environments. If a honeypot is used outside Vinkius infrastructure, the server is quarantined instantly.

Emergency Kill Switch

EU AI Act Art. 14(1)
Compliant

The kill switch is an **emergency halt** mechanism — not a simple toggle. When triggered, it executes three actions atomically:

01 — Server deactivated

The MCP server is immediately taken offline across the entire cluster.

02 — All tokens revoked

Every connection token is invalidated. Total lockout — reconnection blocked until new tokens are issued.

03 — WebSocket connections killed

Active connections terminated via Redis pubsub broadcast. Propagates to every runtime node in the cluster.

Full Visibility. Zero Guesswork.

The Vinkius cloud dashboard includes a full MCP Governance suite — real-time analytics and security controls for production AI operations.

Control Plane

KPI dashboard with request volume, latency, success rate, token consumption, and AI-generated operational briefings.

FinOps

Cost tracking per tool, payload compression savings, budget optimization signals, and consumption trends.

Firewall & DLP

PII redaction activity, sensitive data protection counters, and security event timeline.

Agent Activity

Which AI clients are connecting, how often, and what they're doing — real-time session tracking.

Tool Health

Slowest and most error-prone tools, with actionable root-cause insights and performance baselines.

Incident Log

Error trends, failure rates, status-code breakdowns, and forensic audit trail access.

Get started at cloud.vinkius.com — connect your AI agent in under 60 seconds.

Moneybird MCP

10 tools available

Cloud-hosted on Vinkius

You can connect your Moneybird administration directly to your agent and take full command of your business finances using only conversation. Need to know which invoices are overdue? Just ask. Want a list of all incoming supplier expenses? Tell your AI client. This MCP gives you the ability to view financial transactions, manage contacts, track potential sales with estimates, and check bank mutations—all in one chat session. You don't have to open the Moneybird app or navigate multiple menus to get basic data points. By connecting through Vinkius, you gain access to all of your accounting tools from a single interface. This means whether you're an owner checking on cash flow or an accountant pulling reports, you keep the workflow moving without context switching.

Core Capabilities

01 — Track Sales and Expenses

Pull lists of sales invoices (for revenue) and incoming purchase invoices (for expenses).

02 — Review Financial Flow

Get a detailed view of bank mutations, transaction history, and the full chart of accounts.

03 — Manage Customer Data

List existing contacts or create new ones for customers and suppliers.

04 — Monitor Sales Potential

View a list of business estimates to keep tabs on sales that haven't turned into invoices yet.

05 — Automate Billing Checks

List and check recurring invoice templates for automated billing schedules.

One Click on Vinkius — From Prompt to Execution

Available at vinkius.com/mcp/moneybird — connect your AI agent in three steps.

- 01 Subscribe to the Moneybird MCP on Vinkius.
- 02 Enter your specific Moneybird Access Token and Administration ID into your AI client settings.
- 03 Start asking questions in any compatible agent, like 'What are my unpaid invoices from last month?'

The bottom line is, you talk to the MCP, and it talks to Moneybird for you.

Built For

Small business owners who hate logging into multiple dashboards just to check a few numbers. Bookkeepers who spend more time gathering data than analyzing it. Any entrepreneur tired of manually copying invoice numbers or checking bank statements on a separate screen.

Freelance Accountant

Quickly pulls lists of ledger accounts and financial transactions to prepare client reports without needing manual access.

Small Business Owner

Checks the status of estimates or overdue invoices while waiting for a meeting, all through your AI agent.

Bookkeeper

Creates new customer contacts and verifies existing details to ensure billing records are current before running payroll.

What Changes When You Connect

- 01 Stop switching between tabs. Instead of logging into Moneybird to check overdue payments, simply ask your agent to run `list_invoices` and get a concise summary instantly.
- 02 Bank reconciliation is faster. Instead of downloading statements and cross-referencing every transaction manually, just ask the MCP to list financial mutations for quick checking.

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- 03** Keep sales potential organized. You can use `list_estimates` to see which deals are close without having to dive into complex reporting dashboards.
-
- 04** Data entry becomes conversational. Need a new supplier record? Use `create_contact` and tell your agent the details, rather than navigating three separate forms.
-
- 05** Understand your spending instantly. Running `list_purchase_invoices` gives you immediate access to every expense claim from suppliers without opening the billing section.
-

Real-World Applications

Checking Cash Flow Before a Meeting

An owner needs to know exactly how much cash is coming in. They ask their agent, and it uses `list_invoices` to pull all sales invoices from the last 30 days, providing a total revenue figure and highlighting which ones are unpaid.

Onboarding a New Client

A bookkeeper needs client details. They ask their agent to use `list_contacts`, which provides the full contact history and billing address for immediate verification.

Preparing for Tax Filing

An accountant needs to summarize expenses. They ask their agent to use `list_purchase_invoices` and get the list of all incoming supplier invoices, making it easy to export a clean record of deductions.

Reviewing Bank Activity Quickly

Someone needs to spot an unauthorized charge. They prompt their agent, asking to list financial mutations, allowing them to see a clear timeline of all recent bank transactions instantly.

Patterns to Avoid

Manual Data Gathering

✗ AVOID

A user tries to check if an invoice is paid by logging into the Moneybird app, clicking 'Invoices', filtering by date, and manually checking status one by one.

✓ INSTEAD

Just tell your agent to run ``list_invoices`` and ask it to filter for unpaid items. The MCP handles the clicks and returns a clean list of exactly what you need.

Juggling Multiple Screens

✗ AVOID

A team member needs to update a customer's address, but has to switch from their CRM to Moneybird, manually edit the record, and save.

✓ INSTEAD

Use ``list_contacts`` first to find the client ID. Then, ask your agent to execute the necessary updates through the MCP interface.

Forgetting Specific Data Points

✗ AVOID

A user knows they need an expense list but forgets if it's purchase invoices or bank mutations and just guesses.

✓ INSTEAD

Don't guess. Ask your agent to compare ``list_purchase_invoices`` against ``list_financial_mutations`` so you can see both records side-by-side.

The Right Fit

Use this MCP if your accounting tasks involve retrieving structured financial data, listing contacts, or reviewing transaction logs. It's perfect for roles that need to *read* and *verify* information across Moneybird (e.g., 'Show me all unpaid invoices'). Don't use it if you need to perform complex calculations that require external logic, like running a full quarterly tax report using advanced spreadsheet formulas; those tasks are better handled by specialized analytics tools. Likewise, don't use it for accounting advice—it only retrieves data. If your goal is simply to create a brand-new contact record, the `create_contact` tool handles that perfectly.

The headache of opening up the accounting software

Right now, checking basic financial statuses means jumping into Moneybird. You open the app, navigate to 'Invoicing' to check due dates, then click over to 'Bank Accounts' to see if payments cleared. If you just need a quick list of unpaid invoices and a glance at recent bank activity, it takes five clicks and ten minutes of context switching.

With this MCP, your agent handles the navigation. You simply ask: 'What are my overdue sales invoices and what were my last three bank movements?' The conversation returns both lists immediately, without you ever having to log into Moneybird or touch a menu.

Manage contacts and estimates with the Moneybird MCP

Previously, if you needed to check on potential sales, you had to drill down into the 'Estimates' section. If you needed to update a client's name or address for billing, it was another multi-step process of searching and editing records.

Now, your agent handles that flow. You can use `list_estimates` to review potential sales and then use `create_contact` if the deal is won, ensuring all your customer data stays clean and immediately accessible.

Moneybird MCP: 10 Tools for Finance Management

Use these tools to read financial data, create contacts, track expenses, and manage all core accounting functions within Moneybird.

#	TOOL	DESCRIPTION
01	<code>create_contact</code>	Adds a completely new contact record (customer or vendor) into Moneybird's system.
02	<code>get_invoice</code>	Retrieves detailed information for one specific sales invoice you identify by its number.
03	<code>list_contacts</code>	Generates a full list of all contacts stored in Moneybird.
04	<code>list_estimates</code>	Shows a summary and status of all business estimates you have created.
05	<code>list_financial_mutations</code>	Pulls records of recent bank movements to help reconcile your accounts.
06	<code>list_invoices</code>	Lists all completed sales invoices, allowing you to check payment status and amounts.
07	<code>list_ledger_accounts</code>	Provides a list of your defined accounting codes (chart of accounts) for bookkeeping reference.
08	<code>list_purchase_invoices</code>	Gathers details on all incoming invoices from suppliers that you need to pay.
09	<code>list_recurring_invoices</code>	Shows the templates used for automatically generating repeat sales billing.
10	<code>list_workflows</code>	Lists and views your defined accounting workflows within Moneybird.

See It in Action

Real prompts you can use once this MCP is connected to your AI agent through Vinkius Cloud.

U List all my sales invoices from the last month.



I've fetched your sales invoices. You have 12 invoices for the last month, including 'INV-2024-001' (€1,200.00) and 'INV-2024-002' (€850.00). 3 invoices are still marked as 'unpaid'. Would you like to see the details for the unpaid ones?

U Check my recent bank mutations.



Retrieving financial mutations... I found 5 recent movements, including a payout from Mollie (+€1,500.00) and an automated rent payment (-€900.00). Shall I show you the remaining 3 transactions?

U List my purchase invoices from suppliers.



I've retrieved your purchase invoices. You have 8 incoming invoices this month, including 'Adobe Subscription' (\$20.99) and 'AWS Cloud Services' (\$145.50). 2 are currently awaiting payment. Shall I provide the due dates for those?

Frequently Asked Questions

01 Can I check bank transactions using Moneybird MCP?

Yes. You can ask the agent to list financial mutations, which pulls records of recent bank movements so you can reconcile your accounts quickly.

02 How do I get a list of all my customers with Moneybird MCP?

You use the `list_contacts` tool. This gives you a comprehensive list of every customer and supplier record available in Moneybird.

03 Does Moneybird MCP help me check unpaid invoices?

Yes, absolutely. The agent can run `list_invoices` to show all sales invoices and filter the results specifically for those that are currently marked as unpaid.

04 What if I need to add a new supplier contact using Moneybird MCP?

You use the `create_contact` tool. Just give your agent the required details, and it will create the record directly in Moneybird for you.

05 Can I see my accounting codes with the Moneybird MCP?







Yes, running `list_ledger_accounts` retrieves your chart of accounts. This is useful if you need to reference a specific ledger code while book-keeping.

Go Live in 60 Seconds

Get your connection token from cloud.vinkius.com, then paste the endpoint URL into any MCP-compatible client.











YOUR MCP ENDPOINT

```
https://edge.vinkius.com/[TOKEN]/mcp
```

CLIENT	WHERE TO CONFIGURE
 Claude AI	Profile → Customize → Connectors → "+" → Add custom connector → Paste endpoint
 Cursor	Settings → Features → MCP Servers → "+ Add New MCP Server" → Type: SSE → Paste endpoint
 VS Code	Ctrl/Cmd+Shift+P → "MCP: Add Server" → add <code>"moneybird": { "url": "..." }</code>
 Windsurf	MCP Settings → <code>mcp_settings.json</code> → Add endpoint URL
 ChatGPT	Settings → Tools & plugins → Add MCP server → Paste endpoint
 Gemini	Extensions → Add MCP Server → Paste endpoint URL

ASK AN AI ABOUT THIS

Let your preferred AI explain this MCP server

-  **Ask ChatGPT** 
-  **Ask Claude** 
-  **Ask Perplexity** 
-  **Ask Gemini** 
-  **Ask Grok** 

READY TO CONNECT

Moneybird is live on Vinkius Cloud.

Get your connection token, paste it into your AI agent, and
start building. No SDK. No deployment. Just results.

[Start at cloud.vinkius.com](https://cloud.vinkius.com) →

vinkius.com · support@vinkius.com

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DOCUMENT INFORMATION

Generated	June 2026
MCP Server	Moneybird MCP
Server ID	019d75d7-f081-7136-b80b-07539048ff14
Platform	Vinkius Cloud for AI Agents
Endpoint	https://edge.vinkius.com/{token}/mcp

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