

MCP SERVER

NO CODE

CLOUD HOSTED

Odoo Sales MCP

Manage quotes, orders, and pricing in one conversation.

Odoo Sales connects your AI agent directly to the Odoo ERP system. Use natural conversation to manage complex sales processes, from searching for leads and creating new quotes to confirming full-scale orders. It handles product pricing, inventory checks, and status updates so you never have to switch tabs.

A+ Quality Score 100/100

quotation-management

sales-orders

price-lists

pipeline-management

revenue-tracking

customer-engagement



The connectivity layer between AI and the world's software.



Vinkius sits between AI and every application. All communication passes through Vinkius Cloud via the Model Context Protocol (MCP) — with governance, observability, and security at every layer.

Your AI Connections Run Through Vinkius Cloud

The world's largest
managed MCP catalog

Vinkius is the connectivity layer where AI connects to the software your business already runs. We handle the hosting, the security, the credentials, the uptime — you get agents that actually do things.

We operate the world's largest managed MCP catalog. Major SaaS platforms, CRMs, databases, and cloud providers — running, monitored, production-ready. This MCP server is hosted and maintained by the Vinkius Cloud for AI Agents.

The agent doesn't manage credentials, doesn't manage uptime, doesn't manage security. Vinkius does.

— Architecture principle

Four Pillars of the Vinkius Runtime

01 — Security by design

Credentials stay encrypted at rest via AES-256. The AI agent never touches raw keys — they're injected into a sandboxed V8 isolate at runtime. Actions are logged, and connections have an emergency kill switch.

03 — Deterministic observability

Eight immutable metrics per endpoint: request volume, p95 latency, error rate, active connections, cost attribution. A live payload feed logs every tool call with mutation detection.

02 — Built on MCP Fusion

This MCP server was built with **MCP Fusion**, the open-source framework (Apache 2.0) that powers the entire Vinkius catalog. Schema-as-firewall strips undeclared fields, compiled PII redaction runs at zero overhead, and cryptographic lockfiles produce git-diffable audit trails.

04 — Autonomous operations

Servers are deployed, monitored, and patched autonomously. New capabilities and security patches ship weekly. Zero-downtime deployments ensure continuous availability across all managed MCP servers.

AES-256

Encryption at rest

Ed25519

PKI vault signatures

24h TTL

Ephemeral session keys

V8 Isolate

Sandboxed execution

One Token. Instant Access.

Every MCP server on Vinkius is accessed through a **Connection Token**. Tokens are generated in the cloud dashboard and produce a unique MCP endpoint URL. Paste this URL into any MCP-compatible client — no SDK required.

A single token can serve **multiple AI clients simultaneously**, or you can issue separate tokens per client for granular access control. Each token tracks its own request count, last activity timestamp, and can be individually enabled or revoked.

MCP ENDPOINT

`https://edge.vinkius.com/{token}/mcp`

Claude



Cursor



VS Code



Windsurf



Grok



Gemini

Security Is the Architecture

Security in Vinkius is not a feature — it's the foundation of the runtime. The gateway enforces multiple independent protection layers between AI agents and third-party APIs.

01 — Ed25519 PKI Vault

Every workspace has an Ed25519 Master Key. Session keys are generated ephemerally (24h TTL) and signed by the Master Key. Credentials never leave the vault boundary.

02 — V8 Isolate Sandboxing

Tool code runs inside isolated-vm V8 isolates with 64 MB memory caps and per-request timeouts. No filesystem access, no network access except through the SSRF-guarded fetch bridge.

03 — SSRF Guard

All outbound HTTP requests are DNS-resolved and validated before execution. Private IP ranges (10.x, 172.16-31.x, 192.168.x, AWS metadata 169.254.x) are blocked at the network layer.

05 — Cryptographic Audit Trail

Every request is signed into a SHA-256 hash chain with Ed25519 signatures. Events form a tamper-proof, SIEM-exportable forensic record.

04 — DLP & PII Redaction

A ResponseGuard pipeline intercepts every tool response. Configurable redaction patterns strip sensitive fields (emails, SSNs, card numbers) before data reaches the AI agent.

06 — Honeypot Trap System

Phantom credentials are injected into isolated environments. If a honeypot is used outside Vinkius infrastructure, the server is quarantined instantly.

Emergency Kill Switch

EU AI Act Art. 14(1)
Compliant

The kill switch is an **emergency halt** mechanism — not a simple toggle. When triggered, it executes three actions atomically:

01 — Server deactivated

The MCP server is immediately taken offline across the entire cluster.

02 — All tokens revoked

Every connection token is invalidated. Total lockout — reconnection blocked until new tokens are issued.

03 — WebSocket connections killed

Active connections terminated via Redis pubsub broadcast. Propagates to every runtime node in the cluster.

Full Visibility. Zero Guesswork.

The Vinkius cloud dashboard includes a full MCP Governance suite — real-time analytics and security controls for production AI operations.

Control Plane

KPI dashboard with request volume, latency, success rate, token consumption, and AI-generated operational briefings.

FinOps

Cost tracking per tool, payload compression savings, budget optimization signals, and consumption trends.

Firewall & DLP

PII redaction activity, sensitive data protection counters, and security event timeline.

Agent Activity

Which AI clients are connecting, how often, and what they're doing — real-time session tracking.

Tool Health

Slowest and most error-prone tools, with actionable root-cause insights and performance baselines.

Incident Log

Error trends, failure rates, status-code breakdowns, and forensic audit trail access.

Get started at cloud.vinkius.com — connect your AI agent in under 60 seconds.

Odoo Sales MCP

8 tools available

Cloud-hosted on Vinkius

This MCP lets you run your entire business through one chat window. Instead of jumping between CRM modules, quoting screens, and order fulfillment dashboards, your AI agent interacts with the core Odoo system on your behalf. Need to check if a prospect needs an updated price list? You can ask. Want to create a quote for five specific products? Just describe it.

When you confirm that quote into a sales order, this MCP manages all those downstream steps—like ensuring inventory is reserved and setting up the final records. You also get full visibility over what's happening with confirmed orders or any past proposals by simply asking to list them. This central access means your AI client becomes an extension of your entire back office, giving you total oversight without the usual headache of context switching. By connecting this MCP through Vinkius, you gain a single point of control for your most critical sales data.

Core Capabilities

01 — Manage customer pipeline and leads

Search existing contacts or create new ones directly within Odoo's CRM structure.

03 — Verify product details and pricing

Search the entire catalog to check current stock levels, cost prices, or list prices before quoting a client.

05 — Update order status to fulfillments

Convert a drafted quotation into an active sales order, triggering necessary internal processes like inventory reservation.

02 — Draft and manage product quotes

Create detailed quotations for customers, specifying products, quantities, and unit prices.

04 — Review confirmed sales orders

Retrieve all key data points for finalized or draft sales agreements, including customer info and total amounts.

One Click on Vinkius — From Prompt to Execution

Available at vinkius.com/mcp/odoo-sales — connect your AI agent in three steps.

- 01 You ask your AI client to perform a task, for example, 'Generate a quote for Acme Corp using products A and B.'
- 02 The MCP interprets the request, uses its tools to search product details (checking stock and pricing) and assemble the structured order in Odoo.
- 03 Your agent presents you with the complete, accurate data—whether it's a new list of pending quotes or the final confirmed sales order.

The bottom line is that your AI client handles the back-and-forth between modules, giving you only the answer you need, not dozens of screens to click through.

Built For

This MCP is for operations teams and account managers who spend too much time context switching between CRM dashboards, product catalogs, and order fulfillment screens. If your job involves turning initial conversations into confirmed revenue, you need this.

Account Manager

You use it to quickly pull up a client's complete history, checking both pending quotes and any previously confirmed sales orders without leaving the chat window.

Sales Representative

You use it to build out new proposals on the fly. You can check current product pricing or search for leads instantly when talking to a prospect.

Operations Coordinator

You monitor fulfillment status across multiple confirmed orders, ensuring nothing falls through the cracks and that all necessary documents are correct before shipping.

What Changes When You Connect

-
- 01** Stop bouncing between tabs. Instead of opening the product catalog to check stock, you simply ask your agent using `odoo_search_products`, getting real-time inventory counts and prices instantly.

 - 02** Never lose track of proposals again. Use `odoo_list_quotations` to see a summary of all pending client quotes without navigating multiple dashboards or exporting spreadsheets.

 - 03** Confirming sales is faster than ever. Instead of manual status updates across five screens, you can use `odoo_confirm_order` to move an approved quote into an active, fulfillable order with a single command.

 - 04** Get the full picture instantly. If someone asks about 'that' specific sale, `odoo_get_sales_order` pulls every detail—customer, status, and amounts—into one clean response.

 - 05** Master pricing complexity. You can use `odoo_list_pricelists` to verify if a client belongs to a special pricing tier or region before you even start drafting a quote.
-

Real-World Applications

Handling last-minute price checks

A sales rep needs to know the current cost of an item mentioned in a client call. Instead of calling the product manager or logging into the catalog, they ask their agent to run `odoo_search_products`. The agent immediately returns the list price, standard cost, and available stock quantity.

Processing a signed proposal

The account manager has an approved quote for Acme Corp. They tell their agent, 'Confirm this quote.' The agent then uses `odoo_confirm_order` to finalize the sale, triggering all downstream steps like inventory reservation and sales order creation.

Auditing old deals

An operations coordinator needs a list of all open proposals for next month's meeting. They ask their agent to run `odoo_list_quotations`, receiving an immediate table listing the quote number, client name, and total amount without manual data gathering.

Verifying order contents

A customer calls with questions about a past invoice. The agent uses `odoo_get_order_lines` to pull up every single item on the specific sales order, confirming both the product name and the exact unit price used.

Patterns to Avoid

Manually checking order status

X AVOID

Logging into Odoo's main dashboard, searching for the customer, clicking on 'Sales Orders,' then filtering by date and status to find the right document.

✓ INSTEAD

Just tell your agent to use `odoo_get_sales_order`. Give it the numeric ID and get all necessary data fields in one step.

Drafting a quote from scratch

X AVOID

Opening a blank quotation form, manually adding products one by one, checking pricing rules for each, and saving drafts repeatedly.

✓ INSTEAD

Use `odoo_create_quotation`. Give the agent the customer details and product lines in your request; it builds the complex structure automatically.

Forgetting to check stock

X AVOID

Creating a quote for high-volume items without confirming if they are actually in inventory, leading to promised but unfulfillable orders.

✓ INSTEAD

Always run `odoo_search_products` first. This checks the available stock quantity and verifies current pricing before you commit to creating a quotation.

The Right Fit

Use this MCP if your core business process involves moving an item through a defined sales pipeline: Lead -> Quote -> Order -> Fulfillment. It's designed for full ERP oversight, letting you manage everything from searching product details using `odoo_search_products` to confirming the final sale via `odoo_confirm_order`.

Don't use this if your only need is simple data retrieval (e.g., 'What

was my last quote?'). While it can do that with `odoo_list_quotations`, a simpler, read-only connector might be less complex for your AI client. This MCP shines when you need to *act*—when you have to create records or change status fields in Odoo.

Sales teams spend too much time bouncing between tabs and screens.

Think about a typical day: You start by logging into the CRM, then click over to the product catalog just to verify stock. Next, you open the quoting module to draft the proposal, but before hitting send, you have to check if the client's special pricing tier is active in another tab. It's constant clicking and copy-pasting data between screens.

With this MCP, that manual flow collapses into a conversation. You just tell your agent what you need—like checking stock or verifying pricing rules—and it handles the backend clicks for you. All you get back is one concise answer.

Odoo Sales MCP: Manage Quotes and Orders Effortlessly

The process of moving a deal from 'pending' to 'confirmed' used to require several manual steps: finding the quote, verifying its details using `odoo_get_sales_order`, manually updating the status, and then initiating inventory checks. Each step was separate.

Now, you simply ask your agent to confirm the order. It executes all those necessary actions in sequence, leaving you with a single clean confirmation that the deal is done.

Odoo Sales: 8 Tools for ERP Management

Use these tools to manage every facet of your sales pipeline, including listing quotes, confirming orders, and searching product catalogs.

#	TOOL	DESCRIPTION
01	<code>odoo_confirm_order</code>	This tool converts a draft quotation into an active sales order, making it ready for fulfillment and triggering inventory actions.
02	<code>odoo_create_quotation</code>	It builds a new quote for a customer by accepting product names, quantities, and prices to generate a proposal.
03	<code>odoo_get_order_lines</code>	You can get specific details about what products are on an order, checking the quantity and unit price for every line item.
04	<code>odoo_get_sales_order</code>	This tool pulls up all key information—status, amounts, customer name—for any specific sales order or quote by its internal ID.
05	<code>odoo_list_pricelists</code>	It lists every pricing tier configured in your system, showing which currencies and regions have active pricing rules.
06	<code>odoo_list_quotations</code>	You can see a list of all quotes that haven't been confirmed yet, showing the total amount and who they are for.
07	<code>odoo_list_sales_orders</code>	This pulls together a summary list of all sales orders that have been fully confirmed or completed in Odoo.
08	<code>odoo_search_products</code>	It searches the product catalog by name, giving you immediate access to prices, cost data, stock count, and SKU.

See It in Action

Real prompts you can use once this MCP is connected to your AI agent through Vinkius Cloud.

U Search for leads from the website



CRM Leads — Website

NAME	EMAIL	STAGE	REVENUE
Acme Corp	info@acme.com	Qualification	\$15,000
Beta Inc	hello@beta.io	Proposition	\$8,500

U Show recent sales orders



Sales Orders

SO#	CUSTOMER	AMOUNT	STATUS
S00042	Acme Corp	\$12,500	Confirmed
S00041	Beta Inc	\$3,200	Draft

Frequently Asked Questions

01 How do I create a new quote using `odoo_create_quotation`?

You provide the customer ID and then list the products, quantities, and unit prices you want on the quote. The tool handles building the complex product lines structure for you.

02 Can I see all my confirmed sales orders with `odoo_list_sales_orders`?

Yes, this function pulls together a summary list of all finalized and completed sales agreements. You get the order number, customer name, total amounts, and status in one view.

03 What is the difference between `odoo_list_quotations` and `odoo_list_sales_orders`?

The list quotes show proposals that are still awaiting client approval (draft or sent). The list sales orders only shows deals that have been fully confirmed and moved into fulfillment status.

04 How do I check if a product is in stock with `odoo_search_products`?

Simply ask the agent to search for the product name. The tool will return key data points like current available stock quantity, list price, and cost price.

05 Does `odoo_get_sales_order` provide enough detail to know who sold it?







Yes, when you use this tool on a specific order ID, the resulting record includes the salesperson's name and other relevant key field data.

Go Live in 60 Seconds

Get your connection token from cloud.vinkius.com, then paste the endpoint URL into any MCP-compatible client.

YOUR MCP ENDPOINT

```
https://edge.vinkius.com/[TOKEN]/mcp
```

CLIENT	WHERE TO CONFIGURE
 Claude AI	Profile → Customize → Connectors → "+" → Add custom connector → Paste endpoint
 Cursor	Settings → Features → MCP Servers → "+ Add New MCP Server" → Type: SSE → Paste endpoint
 VS Code	Ctrl/Cmd+Shift+P → "MCP: Add Server" → add <code>"odoo-sales": { "url": "..."} </code>
 Windsurf	MCP Settings → <code>mcp_settings.json</code> → Add endpoint URL
 ChatGPT	Settings → Tools & plugins → Add MCP server → Paste endpoint
 Gemini	Extensions → Add MCP Server → Paste endpoint URL

ASK AN AI ABOUT THIS

Let your preferred AI explain this MCP server

-  **Ask ChatGPT** 
-  **Ask Claude** 
-  **Ask Perplexity** 
-  **Ask Gemini** 
-  **Ask Grok** 

READY TO CONNECT

Odoo Sales is live on Vinkius Cloud.

Get your connection token, paste it into your AI agent, and start building. No SDK. No deployment. Just results.

[Start at cloud.vinkius.com](https://cloud.vinkius.com) →

vinkius.com · support@vinkius.com

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