

M C P S E R V E R

N O C O D E

C L O U D H O S T E D

Receipt Retention Plan MCP

Keep your purchase records organized and audit-ready.

Receipt Retention Plan MCP connects your AI client to a management engine that handles purchase records against your specific retention policies, tax requirements, and warranty periods. It automates the heavy lifting of calculating disposal dates and identifying missing documentation so you don't have to manually track every single receipt.

A+ Quality Score 100/100

receipts

tax

warranty

retention

filing



The connectivity layer between AI and the world's software.

Vinkius sits between AI and every application. All communication passes through Vinkius Cloud via the Model Context Protocol (MCP) — with governance, observability, and security at every layer.

Your AI Connections Run Through Vinkius Cloud

The world's largest
managed MCP catalog

Vinkius is the connectivity layer where AI connects to the software your business already runs. We handle the hosting, the security, the credentials, the uptime — you get agents that actually do things.

We operate the world's largest managed MCP catalog. Major SaaS platforms, CRMs, databases, and cloud providers — running, monitored, production-ready. This MCP server is hosted and maintained by the Vinkius Cloud for AI Agents.

The agent doesn't manage credentials, doesn't manage uptime, doesn't manage security. Vinkius does.

— Architecture principle

Four Pillars of the Vinkius Runtime

01 — Security by design

Credentials stay encrypted at rest via AES-256. The AI agent never touches raw keys — they're injected into a sandboxed V8 isolate at runtime. Actions are logged, and connections have an emergency kill switch.

03 — Deterministic observability

Eight immutable metrics per endpoint: request volume, p95 latency, error rate, active connections, cost attribution. A live payload feed logs every tool call with mutation detection.

02 — Built on MCP Fusion

This MCP server was built with **MCP Fusion**, the open-source framework (Apache 2.0) that powers the entire Vinkius catalog. Schema-as-firewall strips undeclared fields, compiled PII redaction runs at zero overhead, and cryptographic lockfiles produce git-diffable audit trails.

04 — Autonomous operations

Servers are deployed, monitored, and patched autonomously. New capabilities and security patches ship weekly. Zero-downtime deployments ensure continuous availability across all managed MCP servers.

AES-256

Encryption at rest

Ed25519

PKI vault signatures

24h TTL

Ephemeral session keys

V8 Isolate

Sandboxed execution

One Token. Instant Access.

Every MCP server on Vinkius is accessed through a **Connection Token**. Tokens are generated in the cloud dashboard and produce a unique MCP endpoint URL. Paste this URL into any MCP-compatible client — no SDK required.

A single token can serve **multiple AI clients simultaneously**, or you can issue separate tokens per client for granular access control. Each token tracks its own request count, last activity timestamp, and can be individually enabled or revoked.

MCP ENDPOINT`https://edge.vinkius.com/{token}/mcp`

Claude



Cursor



VS Code



Windsurf



Grok



Gemini

Security Is the Architecture

Security in Vinkius is not a feature — it's the foundation of the runtime. The gateway enforces multiple independent protection layers between AI agents and third-party APIs.

01 — Ed25519 PKI Vault

Every workspace has an Ed25519 Master Key. Session keys are generated ephemerally (24h TTL) and signed by the Master Key. Credentials never leave the vault boundary.

02 — V8 Isolate Sandboxing

Tool code runs inside isolated-vm V8 isolates with 64 MB memory caps and per-request timeouts. No filesystem access, no network access except through the SSRF-guarded fetch bridge.

03 — SSRF Guard

All outbound HTTP requests are DNS-resolved and validated before execution. Private IP ranges (10.x, 172.16-31.x, 192.168.x, AWS metadata 169.254.x) are blocked at the network layer.

05 — Cryptographic Audit Trail

Every request is signed into a SHA-256 hash chain with Ed25519 signatures. Events form a tamper-proof, SIEM-exportable forensic record.

04 — DLP & PII Redaction

A ResponseGuard pipeline intercepts every tool response. Configurable redaction patterns strip sensitive fields (emails, SSNs, card numbers) before data reaches the AI agent.

06 — Honeypot Trap System

Phantom credentials are injected into isolated environments. If a honeypot is used outside Vinkius infrastructure, the server is quarantined instantly.

Emergency Kill Switch

EU AI Act Art. 14(1)
Compliant

The kill switch is an **emergency halt** mechanism — not a simple toggle. When triggered, it executes three actions atomically:

01 — Server deactivated

The MCP server is immediately taken offline across the entire cluster.

02 — All tokens revoked

Every connection token is invalidated. Total lockout — reconnection blocked until new tokens are issued.

03 — WebSocket connections killed

Active connections terminated via Redis pubsub broadcast. Propagates to every runtime node in the cluster.

Full Visibility. Zero Guesswork.

The Vinkius cloud dashboard includes a full MCP Governance suite — real-time analytics and security controls for production AI operations.

Control Plane

KPI dashboard with request volume, latency, success rate, token consumption, and AI-generated operational briefings.

FinOps

Cost tracking per tool, payload compression savings, budget optimization signals, and consumption trends.

Firewall & DLP

PII redaction activity, sensitive data protection counters, and security event timeline.

Agent Activity

Which AI clients are connecting, how often, and what they're doing — real-time session tracking.

Tool Health

Slowest and most error-prone tools, with actionable root-cause insights and performance baselines.

Incident Log

Error trends, failure rates, status-code breakdowns, and forensic audit trail access.

Get started at cloud.vinkius.com — connect your AI agent in under 60 seconds.

Receipt Retention Plan MCP

4 tools available

Cloud-hosted on Vinkius

You can stop manually checking expiration dates for warranties or guessing when you can safely shred old tax receipts. This MCP turns your AI client into a specialized document controller. It processes your purchase history against the specific rules you define, such as tax laws or manufacturer warranty lengths.

Instead of digging through folders, you can ask your agent to find out exactly when a specific item's documentation becomes obsolete. It maps individual receipts to the goods they cover, ensuring you have the right proof for every asset. If a required document is missing from your records, the MCP flags the gap and tells you how to fix it. It handles the math of retention constraints, finding the latest expiration date across all applicable rules to give you a single, safe date for disposal. It's about moving from a pile of papers to a structured, actionable schedule.

Core Capabilities

01 — Automated Disposal Tracking

Your agent calculates when documents are no longer needed based on tax and warranty rules.

02 — Document Gap Analysis

The MCP identifies missing purchase records and suggests recovery methods.

03 — Asset Linking

Your agent connects digital receipt files to the specific items they cover.

04 — Filing Scheduling

The MCP generates a timeline of necessary filing and disposal actions.

One Click on Vinkius — From Prompt to Execution

Available at vinkius.com/en/ai-agent-connect/receipt-retention-plan — connect your AI agent in three steps.

- 01 Connect your preferred MCP-compatible client to Vinkius.
- 02 Define your retention policies, tax requirements, and warranty periods.
- 03 The MCP processes your purchase records against these rules.
- 04 Your agent uses the tools to query schedules, dates, and missing items.

The MCP connects your AI client to a management engine that processes your records against your specific rules.

Built For

This MCP is built for anyone managing high volumes of physical or digital purchase records that require strict retention periods.

Accountants

They hand off tax compliance and document retention tracking to the agent.

Office Managers

They use the MCP to track equipment warranties and asset documentation.

Small Business Owners

They delegate the monitoring of filing schedules and missing receipt recovery.

What Changes When You Connect

- 01 Calculates exact destruction dates using maximum retention constraints.
- 02 Identifies missing documentation through automated gap analysis.
- 03 Links receipts to specific goods for clear audit trails.

- 04 Provides a chronological timeline of all required document actions.
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Real-World Applications

Tax Compliance

Ensure all business expense receipts are kept for the exact duration required by tax authorities.

Warranty Management

Track when product warranties expire to know exactly how long to keep a receipt.

Audit Preparation

Use the filing schedule to prepare all necessary documentation before an audit occurs.

Asset Tracking

Maintain a clear link between digital files and the physical equipment in your office.

Patterns to Avoid

Manual expiration tracking

❌ AVOID

You keep a spreadsheet where you manually type in every warranty end date and check it every month.

✓ INSTEAD

Let the agent handle the math. Use ``calculate_disposal_dates`` to get the exact day you can shred a document based on all your rules.

Blind document shredding

❌ AVOID

You clear out a box of old receipts because they look old, without checking if they are still needed for tax audits.

✓ INSTEAD

Always check your schedule first. Use ``get_filing_schedule`` to see exactly which documents are still required before you toss anything.

Unlinked digital files

❌ AVOID

You have a folder full of PDFs but you have no idea which receipt belongs to which piece of office equipment.

✓ INSTEAD

Connect your files to your inventory. Use ``map_receipt_to_items`` to create a clear link between a receipt and the item it covers.

The Right Fit

Connect this MCP if you manage high volumes of business receipts that fall under specific tax or warranty rules. If you only buy a few items a year, you don't need this. The deciding factor is whether you need a structured, automated schedule to avoid audit or warranty headaches.

Receipt Retention Plan MCP Tools

These tools manage the lifecycle of your purchase records. They handle everything from linking receipts to assets to calculating safe disposal dates.

#	TOOL	DESCRIPTION
01	get_filing_schedule	This tool provides a chronological list of all your upcoming filing and disposal tasks.
02	calculate_disposal_dates	This tool finds the exact date you can safely destroy a receipt by checking all applicable retention rules.
03	identify_recovery_actions	This tool flags purchases that lack necessary documentation and suggests steps to get them back.
04	map_receipt_to_items	This tool links specific receipt files to the physical or digital goods they represent.

See It in Action

Real prompts you can use once this MCP is connected to your AI agent through Vinkius Cloud.

U Show me my upcoming filing and disposal schedule.



Your next scheduled action is to archive the receipt for the Laptop Purchase on 2025-06-15.

U When can I safely destroy my receipt for the coffee machine?



The receipt for the coffee machine can be safely destroyed on 2027-01-10 after the warranty expires.

U Are there any missing receipts I need to worry about?



Yes, the receipt for the Office Chair is missing. You should contact the vendor to request a digital copy.

Frequently Asked Questions

01 How does the MCP decide when I can throw away a receipt?

It calculates the exact expiration date by looking at the maximum of all applicable retention constraints, such as tax laws and warranty periods.

02 Can this MCP help me find lost receipts?

Yes, it identifies which purchases are missing required documentation and suggests specific actions to recover them.

03 What clients can I use with this MCP?

You can use this MCP with any compatible client like Claude, Cursor, Windsurf, or VS Code.

04 Does it work with my existing tax rules?

Yes, the engine processes records against user-defined retention policies and tax requirements.

05 How do I see what I need to file next?

You can use the `get_filing_schedule` tool to view a chronological list of all upcoming filing and disposal actions.

06 How does the server determine when to destroy a receipt?

The `calculate_disposal_dates` tool determines the expiration date by finding the maximum of the user's custom retention period, the manufacturer's warranty, or statutory tax requirements.

07 Can I use this to find missing receipts?

Yes, the `identify_recovery_actions` tool flags purchases missing required documentation and suggests specific recovery steps.

08 How do I see my upcoming filing tasks?

You can use the `get_filing_schedule` tool to generate a chronological list of all upcoming filing and disposal actions.

Go Live in 60 Seconds

Get your connection token from cloud.vinkius.com, then paste the endpoint URL into any MCP-compatible client.

YOUR MCP ENDPOINT

`https://edge.vinkius.com/[TOKEN]/mcp`

CLIENT	WHERE TO CONFIGURE
 Claude AI	Profile → Customize → Connectors → "+" → Add custom connector → Paste endpoint
 Cursor	Settings → Features → MCP Servers → "+ Add New MCP Server" → Type: SSE → Paste endpoint
 VS Code	Ctrl/Cmd+Shift+P → "MCP: Add Server" → add <code>"receipt-retention-plan": { "url": "..." }</code>
 Windsurf	MCP Settings → <code>mcp_settings.json</code> → Add endpoint URL
 ChatGPT	Settings → Tools & plugins → Add MCP server → Paste endpoint
 Gemini	Extensions → Add MCP Server → Paste endpoint URL

ASK AN AI ABOUT THIS

Let your preferred AI explain this MCP server

-  Ask ChatGPT 
-  Ask Claude 
-  Ask Perplexity 
-  Ask Gemini 
-  Ask Grok 

READY TO CONNECT

Receipt Retention Plan is live on Vinkius Cloud.

Get your connection token, paste it into your AI agent, and
start building. No SDK. No deployment. Just results.

Start at cloud.vinkius.com →

vinkius.com · support@vinkius.com

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Endpoint	https://edge.vinkius.com/{token}/mcp

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