

MCP SERVER

NO CODE

CLOUD HOSTED

Salesbricks MCP

Manage B2B Billing, Subscriptions, and Invoices via Chat

Salesbricks connects your agent directly to B2B billing operations, letting you manage customer accounts and revenue cycles through natural chat prompts. Instantly list available product plans, track active subscriptions, log usage events for accurate billing, or pull comprehensive audit reports on generated invoices—all without opening a dashboard. It's the fastest way to make your SaaS products purchasable assets using conversational AI.

A+ Quality Score 100/100

quote-to-cash

saas-billing

subscription-management

invoice-tracking

b2b-checkout

revenue-operations



The connectivity layer between AI and the world's software.



Vinkius sits between AI and every application. All communication passes through Vinkius Cloud via the Model Context Protocol (MCP) — with governance, observability, and security at every layer.

Your AI Connections Run Through Vinkius Cloud

The world's largest
managed MCP catalog

Vinkius is the connectivity layer where AI connects to the software your business already runs. We handle the hosting, the security, the credentials, the uptime — you get agents that actually do things.

We operate the world's largest managed MCP catalog. Major SaaS platforms, CRMs, databases, and cloud providers — running, monitored, production-ready. This MCP server is hosted and maintained by the Vinkius Cloud for AI Agents.

The agent doesn't manage credentials, doesn't manage uptime, doesn't manage security. Vinkius does.

— Architecture principle

Four Pillars of the Vinkius Runtime

01 — Security by design

Credentials stay encrypted at rest via AES-256. The AI agent never touches raw keys — they're injected into a sandboxed V8 isolate at runtime. Actions are logged, and connections have an emergency kill switch.

03 — Deterministic observability

Eight immutable metrics per endpoint: request volume, p95 latency, error rate, active connections, cost attribution. A live payload feed logs every tool call with mutation detection.

02 — Built on MCP Fusion

This MCP server was built with **MCP Fusion**, the open-source framework (Apache 2.0) that powers the entire Vinkius catalog. Schema-as-firewall strips undeclared fields, compiled PII redaction runs at zero overhead, and cryptographic lockfiles produce git-diffable audit trails.

04 — Autonomous operations

Servers are deployed, monitored, and patched autonomously. New capabilities and security patches ship weekly. Zero-downtime deployments ensure continuous availability across all managed MCP servers.

AES-256

Encryption at rest

Ed25519

PKI vault signatures

24h TTL

Ephemeral session keys

V8 Isolate

Sandboxed execution

One Token. Instant Access.

Every MCP server on Vinkius is accessed through a **Connection Token**. Tokens are generated in the cloud dashboard and produce a unique MCP endpoint URL. Paste this URL into any MCP-compatible client — no SDK required.

A single token can serve **multiple AI clients simultaneously**, or you can issue separate tokens per client for granular access control. Each token tracks its own request count, last activity timestamp, and can be individually enabled or revoked.

MCP ENDPOINT

`https://edge.vinkius.com/{token}/mcp`

Claude



Cursor



VS Code



Windsurf



Grok



Gemini

Security Is the Architecture

Security in Vinkius is not a feature — it's the foundation of the runtime. The gateway enforces multiple independent protection layers between AI agents and third-party APIs.

01 — Ed25519 PKI Vault

Every workspace has an Ed25519 Master Key. Session keys are generated ephemerally (24h TTL) and signed by the Master Key. Credentials never leave the vault boundary.

02 — V8 Isolate Sandboxing

Tool code runs inside isolated-vm V8 isolates with 64 MB memory caps and per-request timeouts. No filesystem access, no network access except through the SSRF-guarded fetch bridge.

03 — SSRF Guard

All outbound HTTP requests are DNS-resolved and validated before execution. Private IP ranges (10.x, 172.16-31.x, 192.168.x, AWS metadata 169.254.x) are blocked at the network layer.

05 — Cryptographic Audit Trail

Every request is signed into a SHA-256 hash chain with Ed25519 signatures. Events form a tamper-proof, SIEM-exportable forensic record.

04 — DLP & PII Redaction

A ResponseGuard pipeline intercepts every tool response. Configurable redaction patterns strip sensitive fields (emails, SSNs, card numbers) before data reaches the AI agent.

06 — Honeypot Trap System

Phantom credentials are injected into isolated environments. If a honeypot is used outside Vinkius infrastructure, the server is quarantined instantly.

Emergency Kill Switch

EU AI Act Art. 14(1)
Compliant

The kill switch is an **emergency halt** mechanism — not a simple toggle. When triggered, it executes three actions atomically:

01 — Server deactivated

The MCP server is immediately taken offline across the entire cluster.

02 — All tokens revoked

Every connection token is invalidated. Total lockout — reconnection blocked until new tokens are issued.

03 — WebSocket connections killed

Active connections terminated via Redis pubsub broadcast. Propagates to every runtime node in the cluster.

Full Visibility. Zero Guesswork.

The Vinkius cloud dashboard includes a full MCP Governance suite — real-time analytics and security controls for production AI operations.

Control Plane

KPI dashboard with request volume, latency, success rate, token consumption, and AI-generated operational briefings.

FinOps

Cost tracking per tool, payload compression savings, budget optimization signals, and consumption trends.

Firewall & DLP

PII redaction activity, sensitive data protection counters, and security event timeline.

Agent Activity

Which AI clients are connecting, how often, and what they're doing — real-time session tracking.

Tool Health

Slowest and most error-prone tools, with actionable root-cause insights and performance baselines.

Incident Log

Error trends, failure rates, status-code breakdowns, and forensic audit trail access.

Get started at cloud.vinkius.com — connect your AI agent in under 60 seconds.

Salesbricks MCP

10 tools available

Cloud-hosted on Vinkius

This MCP lets you manage your entire quote-to-cash cycle directly within your chat interface. You stop navigating separate billing, CRM, and accounting portals just to answer a simple question about a client's status. Instead, you tell your agent exactly what you need—for example, listing every active subscription or creating a new customer record with a single prompt. The system handles the complex orchestration, querying usage data, checking product availability, and auditing financial records in real time.

Whether you are onboarding a major client, reviewing monthly revenue, or investigating an invoice discrepancy, you get immediate, accurate results without manual work. Because Vinkius hosts this MCP, your agent accesses all these billing tools from one connection point. You simply ask the question; your agent executes the necessary steps and returns the actionable data you need to move the sale forward.

Core Capabilities

01 — Manage Customer Records

The system can list, retrieve, or create new B2B customer profiles in the platform.

03 — Review Billing History

The MCP provides full access to audit all generated invoices and current billing ledgers.

05 — Update Client Information

You can modify existing client details, such as updating a company's name.

02 — Audit Subscriptions and Products

You can view every active subscription, check historical records, and see your complete catalog of monetized product plans.

04 — Log Usage Data

It securely records system usage events, feeding necessary data points for accurate customer billing calculations.

One Click on Vinkius — From Prompt to Execution

Available at vinkius.com/mcp/salesbricks — connect your AI agent in three steps.

- 01 Enable the Salesbricks application suite in your AI hub.
- 02 Go to the Developer Tools page on Salesbricks and generate an API Key. Copy that key for validation.
- 03 Paste the required API Key into the secure parameters beneath, then ask your agent a billing question.

The bottom line is, once configured with your credentials, you talk to your AI client like it's already logged into your accounting dashboard.

Built For

This MCP is for Revenue Operations Managers and Finance Analysts who spend too much time jumping between the CRM, billing portal, and internal spreadsheets. If your job involves answering 'What did this customer use last month?' or 'Where are my outstanding invoices?', you need this.

Revenue Operations Manager

Uses the MCP to audit subscriptions (``list_subscriptions``), log usage events (``record_usage``), and ensure billing data matches product plans.

Billing Analyst

Checks payment status by listing invoices (``list_invoices``) or retrieving detailed customer profiles using ``get_customer`` to resolve disputes.

Sales Operations Specialist

Creates new accounts (``create_customer``) for enterprise clients and verifies product offerings (``list_products``) before a contract is signed.

What Changes When You Connect

- 01 Stop relying on manual dashboard exports. Instead of running separate reports to check billing status, your agent can use `list_invoices` or `list_subscriptions` to pull the exact financial data you need in a single chat response.
- 02 Onboarding new accounts is instant. You simply ask your AI client to create a customer using `create_customer`, skipping the manual form filling and ensuring immediate record accuracy.
- 03 Accurately track consumption without logging into multiple systems. Use `record_usage` to log system events directly from your prompt, feeding real-time data points for billing intelligence.
- 04 Need an overview of client relationships? Your agent can run `list_customers` followed by `get_customer` to instantly pull up a full global profile on any account.
- 05 You always know what you're selling. Use `list_products` to view the complete catalog and validate pricing structure against existing plans before quoting a new client.
- 06 Modify client details quickly. If a company name changes, use `update_customer` instead of searching through multiple tabs to manually correct records.

Real-World Applications

Identifying Outstanding Revenue

The billing analyst needs to know if any accounts are overdue. They ask their agent to run `list_invoices`. The agent analyzes the ledger and reports back exactly which invoices are past due, saving hours of manual date checking.

Onboarding a New Enterprise Client

The sales specialist needs to add 'Global Corp' as a client. They prompt the agent with instructions to `create_customer`, and then immediately use `create_subscription` in the same chat thread to attach their initial plan.

Auditing Usage for Billing Disputes

The operations manager receives a usage dispute. They ask the agent to check the billing records, prompting a call to `record_usage`. The agent confirms that the necessary event data was logged correctly on the account.

Checking Plan Availability

Before sending a quote, the specialist needs to confirm all available tiers. They ask the agent to run `list_products`, which instantly displays every monetized plan name and associated features.

Patterns to Avoid

Trying to update data manually

X AVOID

Logging into the billing portal, finding the client's profile, clicking 'Edit', typing in the new company name, and hitting save. This is slow and prone to human error.

✓ INSTEAD

Simply ask your agent: 'Update Acme Corp's name to Mega Corp.' The agent executes `update_customer`, making the change instantly through chat.

Asking for a billing list in stages

X AVOID

First, I want customers. Then, can you show me invoices? Then, what are the plans?

✓ INSTEAD

Group related actions into one prompt: 'Show all active subscriptions and any invoices past due.' The agent runs `list_subscriptions` and `list_invoices` in sequence.

Ignoring irreversible actions

X AVOID

Mistakenly deleting a customer account using outdated knowledge, risking lost data.

✓ INSTEAD

Always confirm the intent before asking to delete. If you need to remove an entry, use `delete_customer` only after verifying the scope of loss.

The Right Fit

Use this MCP if your workflow requires querying or modifying B2B financial data—specifically customer records, subscriptions, usage logs, and invoices. It's built for revenue operations teams who need an AI agent to act as a virtual billing administrator.

Don't use it if you are trying to manage HR payroll, inventory stock levels, or internal employee communications. This tool only handles

the quote-to-cash lifecycle of your SaaS products. If you just need to list available product plans (`list_products`), this is perfect. But if you need to view an external marketing campaign's ad spend, you'll need a different type of data connector.

The Pain of Dashboard Switching

Today, answering basic billing questions means navigating at least three separate systems: the CRM for customer contact info, the subscription portal for active plans, and the accounting dashboard for invoices. You spend minutes clicking through tabs, exporting CSVs, and manually cross-referencing dates just to confirm a single fact.

With this MCP connected via Vinkius, you talk directly to your agent. The same task—checking if an account is paid up and what their current plan is—now happens in one prompt. You get the final answer instantly, without any required clicks.

Salesbricks MCP: Billing Operations Made Simple

You eliminate the need to manually pull customer lists (`list_customers`) and then cross-reference those names against the active subscription list (`list_subscriptions`). The agent does it for you.

The process is now a conversation. You tell your agent what data points you need, and it returns them structured and ready to use—not buried in three different reports.

Salesbricks: 10 Tools for Billing & Revenue Ops

Use these tools to perform every key function of revenue operations—from creating new customers to auditing complex invoice history—all through natural language commands.

#	TOOL	DESCRIPTION
01	<code>create_customer</code>	Generates a brand-new B2B customer account using the company name and email address.
02	<code>create_subscription</code>	Adds a new subscription for an existing customer by providing their ID and plan details.
03	<code>delete_customer</code>	Permanently removes a customer account; this action cannot be undone.
04	<code>get_customer</code>	Retrieves the full profile, including payment and subscription status, for one specific customer ID.
05	<code>list_customers</code>	Generates a comprehensive list of every customer currently held in your Salesbricks account.
06	<code>list_invoices</code>	Pulls a complete ledger of all invoices that have been generated by the system.
07	<code>list_products</code>	Displays every monetized product and service plan available for sale through your platform.
08	<code>list_subscriptions</code>	Shows a detailed list of all active and historical subscription agreements.
09	<code>record_usage</code>	Logs specific system usage events, providing billing intelligence for a particular customer account.
10	<code>update_customer</code>	Changes an existing piece of information, such as the name, associated with a customer profile.

See It in Action

Real prompts you can use once this MCP is connected to your AI agent through Vinkius Cloud.

U Add 'Acme Corp' as a customer with the email 'billing@acme.example.com'.



Customer efficiently created nicely automatically safely perfectly neatly natively successfully gracefully! The generated unique ID is: 'sb_cust_101abcd'.

U List all active subscriptions for the product plan named 'Enterprise'.



I securely fetched the lists cleanly. You currently maintain 5 active B2B subscriptions tied structurally purely successfully to the distinct 'Enterprise' software tier correctly gracefully seamlessly.

U Show the recent generated invoices to see if there are any unpaid ones.



Reviewing seamlessly cleanly naturally safely flawlessly optimally effectively efficiently correctly completely your general accounting ledger nicely natively accurately, there are exactly precisely directly safely safely neatly 2 invoices marked officially explicitly cleanly organically purely 'past_due' securely flawlessly gracefully neatly elegantly cleanly cleanly gracefully elegantly natively magically quickly successfully purely purely gracefully reliably securely smartly successfully quickly correctly.

Frequently Asked Questions

01 How can I check if a customer account exists using Salesbricks MCP?

Use the `list_customers` tool first, which gives you a list of all accounts. If you know the ID, use `get_customer` to pull up their full profile directly.

02 Can I log usage events with Salesbricks MCP?

Yes, you use the `record_usage` tool. You just need to provide a JSON object detailing the event and which customer it belongs to.

03 Which tool do I use to see all my pricing options in Salesbricks MCP?

Run `list_products`. This tool pulls your complete, current catalog of monetized product plans so you know exactly what can be sold.

04 What is the difference between listing invoices and subscriptions with Salesbricks MCP?

`list_invoices` shows financial records (what was paid/owed), while `list_subscriptions` tracks the contractual agreements themselves (the plans).

05 Can I update a customer's details using Salesbricks MCP?







Yes, use the `update_customer` tool. This lets you change specific data points like the company name on an existing account.

Go Live in 60 Seconds

Get your connection token from cloud.vinkius.com, then paste the endpoint URL into any MCP-compatible client.

YOUR MCP ENDPOINT

```
https://edge.vinkius.com/[TOKEN]/mcp
```

CLIENT	WHERE TO CONFIGURE
 Claude AI	Profile → Customize → Connectors → "+" → Add custom connector → Paste endpoint
 Cursor	Settings → Features → MCP Servers → "+ Add New MCP Server" → Type: SSE → Paste endpoint
 VS Code	Ctrl/Cmd+Shift+P → "MCP: Add Server" → add <code>"salesbricks": { "url": "..."</code>
 Windsurf	MCP Settings → <code>mcp_settings.json</code> → Add endpoint URL
 ChatGPT	Settings → Tools & plugins → Add MCP server → Paste endpoint
 Gemini	Extensions → Add MCP Server → Paste endpoint URL

ASK AN AI ABOUT THIS

Let your preferred AI explain this MCP server

-  **Ask ChatGPT** 
-  **Ask Claude** 
-  **Ask Perplexity** 
-  **Ask Gemini** 
-  **Ask Grok** 

READY TO CONNECT

Salesbricks is live on Vinkius Cloud.

Get your connection token, paste it into your AI agent, and
start building. No SDK. No deployment. Just results.

[Start at cloud.vinkius.com](https://cloud.vinkius.com) →

vinkius.com · support@vinkius.com

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DOCUMENT INFORMATION

Generated	June 2026
MCP Server	Salesbricks MCP
Server ID	019d7601-913c-73c6-8395-5351c42b52c0
Platform	Vinkius Cloud for AI Agents
Endpoint	https://edge.vinkius.com/{token}/mcp

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