

MCP SERVER

NO CODE

CLOUD HOSTED

# SuiteDash MCP

Manage your entire client lifecycle from one chat.

SuiteDash MCP connects your AI agent directly to an all-in-one business platform for managing everything from leads and contracts to completed projects and invoices. You can automate client portal functions, search contact records, track project status across multiple environments, and monitor billing cycles using natural language commands.

**A+** Quality Score 100/100

client-portal

all-in-one

task-tracking

invoicing

business-operations

project-collaboration



# The connectivity layer between AI and the world's software.



Vinkius sits between AI and every application. All communication passes through Vinkius Cloud via the Model Context Protocol (MCP) — with governance, observability, and security at every layer.

# Your AI Connections Run Through Vinkius Cloud

The world's largest  
managed MCP catalog

Vinkius is the connectivity layer where AI connects to the software your business already runs. We handle the hosting, the security, the credentials, the uptime — you get agents that actually do things.

We operate the world's largest managed MCP catalog. Major SaaS platforms, CRMs, databases, and cloud providers — running, monitored, production-ready. This MCP server is hosted and maintained by the Vinkius Cloud for AI Agents.

*The agent doesn't manage credentials, doesn't manage uptime, doesn't manage security. Vinkius does.*

— Architecture principle

---

## Four Pillars of the Vinkius Runtime

### 01 — Security by design

Credentials stay encrypted at rest via AES-256. The AI agent never touches raw keys — they're injected into a sandboxed V8 isolate at runtime. Actions are logged, and connections have an emergency kill switch.

### 03 — Deterministic observability

Eight immutable metrics per endpoint: request volume, p95 latency, error rate, active connections, cost attribution. A live payload feed logs every tool call with mutation detection.

### 02 — Built on MCP Fusion

This MCP server was built with **MCP Fusion**, the open-source framework (Apache 2.0) that powers the entire Vinkius catalog. Schema-as-firewall strips undeclared fields, compiled PII redaction runs at zero overhead, and cryptographic lockfiles produce git-diffable audit trails.

### 04 — Autonomous operations

Servers are deployed, monitored, and patched autonomously. New capabilities and security patches ship weekly. Zero-downtime deployments ensure continuous availability across all managed MCP servers.

**AES-256**

Encryption at rest

**Ed25519**

PKI vault signatures

**24h TTL**

Ephemeral session keys

**V8 Isolate**

Sandboxed execution

---

## One Token. Instant Access.

Every MCP server on Vinkius is accessed through a **Connection Token**. Tokens are generated in the cloud dashboard and produce a unique MCP endpoint URL. Paste this URL into any MCP-compatible client — no SDK required.

A single token can serve **multiple AI clients simultaneously**, or you can issue separate tokens per client for granular access control. Each token tracks its own request count, last activity timestamp, and can be individually enabled or revoked.

MCP ENDPOINT

`https://edge.vinkius.com/{token}/mcp`

Claude



Cursor



VS Code



Windsurf



Grok



Gemini

---

## Security Is the Architecture

Security in Vinkius is not a feature — it's the foundation of the runtime. The gateway enforces multiple independent protection layers between AI agents and third-party APIs.

**01 — Ed25519 PKI Vault**

Every workspace has an Ed25519 Master Key. Session keys are generated ephemerally (24h TTL) and signed by the Master Key. Credentials never leave the vault boundary.

**02 — V8 Isolate Sandboxing**

Tool code runs inside isolated-vm V8 isolates with 64 MB memory caps and per-request timeouts. No filesystem access, no network access except through the SSRF-guarded fetch bridge.

### 03 — SSRF Guard

All outbound HTTP requests are DNS-resolved and validated before execution. Private IP ranges (10.x, 172.16-31.x, 192.168.x, AWS metadata 169.254.x) are blocked at the network layer.

### 05 — Cryptographic Audit Trail

Every request is signed into a SHA-256 hash chain with Ed25519 signatures. Events form a tamper-proof, SIEM-exportable forensic record.

### 04 — DLP & PII Redaction

A ResponseGuard pipeline intercepts every tool response. Configurable redaction patterns strip sensitive fields (emails, SSNs, card numbers) before data reaches the AI agent.

### 06 — Honeypot Trap System

Phantom credentials are injected into isolated environments. If a honeypot is used outside Vinkius infrastructure, the server is quarantined instantly.

## Emergency Kill Switch

EU AI Act Art. 14(1)  
Compliant

The kill switch is an **emergency halt** mechanism — not a simple toggle. When triggered, it executes three actions atomically:

#### 01 — Server deactivated

The MCP server is immediately taken offline across the entire cluster.

#### 02 — All tokens revoked

Every connection token is invalidated. Total lockout — reconnection blocked until new tokens are issued.

#### 03 — WebSocket connections killed

Active connections terminated via Redis pubsub broadcast. Propagates to every runtime node in the cluster.

## Full Visibility. Zero Guesswork.

The Vinkius cloud dashboard includes a full MCP Governance suite — real-time analytics and security controls for production AI operations.

**Control Plane**

KPI dashboard with request volume, latency, success rate, token consumption, and AI-generated operational briefings.

**FinOps**

Cost tracking per tool, payload compression savings, budget optimization signals, and consumption trends.

**Firewall & DLP**

PII redaction activity, sensitive data protection counters, and security event timeline.

**Agent Activity**

Which AI clients are connecting, how often, and what they're doing — real-time session tracking.

**Tool Health**

Slowest and most error-prone tools, with actionable root-cause insights and performance baselines.

**Incident Log**

Error trends, failure rates, status-code breakdowns, and forensic audit trail access.

Get started at [cloud.vinkius.com](https://cloud.vinkius.com) — connect your AI agent in under 60 seconds.

# SuiteDash MCP

11 tools available  
Cloud-hosted on Vinkius

Managing a modern agency means juggling five different tools: one for contacts, one for tasks, another for deals, and so on. This MCP eliminates that friction. By connecting your AI agent through Vinkius, you get a single pane of glass view into your entire business life cycle inside SuiteDash. You can ask your agent to list all active client projects and simultaneously pull up the associated invoices or check if a new contact needs to be created. It doesn't matter if you need to retrieve historical project details or just find a specific person's current task assignment; your AI agent handles it instantly, letting you focus on the work that actually matters.

---

## Core Capabilities

### 01 — Manage Client Relationships

The MCP allows you to list and search through all company records, pulling up detailed information for specific contacts or entire organizations.

### 02 — Track Project Progress

You can retrieve lists of active projects and view specific tasks within those environments to keep your team's workflow synchronized in real-time.

### 03 — Handle Financial Records

The system lets you access, list, and monitor all current invoices, pending estimates, and sales deals for a full revenue overview.

# One Click on Vinkius — From Prompt to Execution

Available at [vinkius.com/mcp/suitedash](https://vinkius.com/mcp/suitedash) — connect your AI agent in three steps.

- 01 Subscribe to the SuiteDash MCP on Vinkius.
- 02 Provide your unique SuiteDash Public ID and Secret Key in the connection settings.
- 03 Use natural language commands within any compatible AI client—like Claude or Cursor—to pull data or trigger actions.

The bottom line is, you tell your agent what business question you have, and it uses all of SuiteDash's internal tools to give you one consolidated answer.

---

## Built For

This MCP is for agency owners, project managers, and operations teams who are tired of jumping between a CRM dashboard, a task board, and an accounting system just to get a status update. It gives you one central command point.

### Agency Owner

You use this MCP to quickly pull up client details and monitor project statuses without ever having to switch out of your chat interface.

### Project Manager

You automate the retrieval of task lists or check team assignments by simply asking, keeping everyone's workflow visible through natural conversation.

### Operations Specialist

You use this MCP to streamline invoice management and track deal progress across multiple clients without manual data exporting or copy-pasting.

---

## What Changes When You Connect

- 01 Instead of opening three different tabs to track a project, you ask your agent to list projects and immediately get the associated tasks for review. You see the whole picture without switching screens.

- 
- 02** You can maintain precise records by requesting contact metadata schemas before creating new entries, ensuring every piece of client data is entered consistently from the start.
- 
- 03** Need to follow up on a payment? Ask your agent to list invoices and check which deals are nearing their due date. You keep billing and sales tracked side-by-side in one conversation.
- 
- 04** The MCP lets you automate record creation, such as using `create_contact` when a new lead comes in, so you never forget to manually log basic client information again.
- 
- 05** Project visibility is total. By listing projects and tasks, your agent shows you exactly where every team member stands on their assignments, eliminating the need for daily status meetings.
- 

---

## Real-World Applications

### Getting a full project health report

A PM needs to know if three projects are behind schedule and what they cost. They ask their agent to list active projects, which automatically triggers checks on task progress and pulls billing data to show unbilled time.

### Following up on overdue payments

The ops team sees an invoice is late. They ask their agent to list invoices, identify the specific amount owed, and then find the contact details so they can send a polite reminder email.

### Onboarding a brand-new client

An agency owner needs to set up Meridian Corp in the system. They use the MCP to create a new workspace, ensuring CRM contacts, projects, and billing modules are all ready for immediate use.

### Checking a client's history before a call

Before calling TechVentures App, an agency owner asks their agent to get company details for that firm. The agent returns key contacts and lists all open deals so the owner is prepared.

---

# Patterns to Avoid

---

## Only listing names

### ✗ AVOID

The user just tells the AI, 'Check on Project Alpha.'  
The AI can only list projects and tasks, but doesn't know what to do with that general statement.

### ✓ INSTEAD

Instead, tell your agent: 'List all active projects for Meridian Corp and show me any overdue invoices related to them.' This triggers both ``list_invoices`` and ``list_projects``, giving a complete picture.

---

## Manually updating records

### ✗ AVOID

The user finds an old contact email that needs fixing. They have to open the CRM, navigate to the person's profile, and manually update the field.

### ✓ INSTEAD

Simply ask your agent: 'Get details for John Doe and update his phone number.' The MCP handles the retrieval of ``get_contact_details`` and makes the necessary change.

---

## Missing context

### ✗ AVOID

The user asks, 'What are the deals?' but doesn't specify which client. They get a massive list with no useful filtering.

### ✓ INSTEAD

To narrow it down, say: 'List all deals for Meridian Corp.' This scopes the search using ``list_deals`` and gives you only the relevant sales pipeline information.

---

## The Right Fit

Use this MCP if your primary pain point is the gap between managing client data (CRM), tracking work scope (Projects/Tasks), and handling money (Invoices/Deals). If you need to move data *between* completely separate systems—say, taking a list of contacts from one tool and formatting it for use in a totally different accounting platform—this MCP is overkill. Instead, look for a dedicated data migration or ETL-type connector. Use this if you need the AI agent to act as a single point of truth across your entire business process; otherwise, stick to tools that only handle singular functions like email sending or calendar syncing.

---

## The constant app switching is exhausting.

Today, checking on one client means jumping through hoops. You open the CRM to find the contact details; then you switch to the project management board to see if tasks are done; next, you jump over to the billing portal just to check invoice status. It's a full-time job just staying organized.

With this MCP connection, all that manual clicking and tab switching disappears. You ask your agent a single question—like 'What is Meridian Corp's current project status and payment due date?'—and it pulls the answer from every relevant system in one clean response.

---

## SuiteDash MCP: Get total business visibility.

You don't have to manually cross-reference `List_contacts` data with project assignments or financial records anymore. The agent knows how those pieces fit together, allowing you to track everything from initial lead capture to final payment.

What's different now is that your AI client doesn't just read the data; it coordinates it. It connects the dots between a contact record and an open deal in one fluid conversation.

---

# SuiteDash: 11 Tools for Business Operations

Use these tools to manage every aspect of your business life cycle, from creating contacts to listing overdue invoices.

#	TOOL	DESCRIPTION
01	<code>create_contact</code>	Registers a brand new person's contact record into the system.
02	<code>get_company_details</code>	Retrieves specific information about an entire company from its database.
03	<code>get_contact_details</code>	Fetches all available data for a single contact person.
04	<code>get_schema_metadata</code>	Shows the definitions of custom fields and data structures used in your CRM account.
05	<code>get_project_details</code>	Retrieves metadata describing a specific project environment or scope.
06	<code>list_companies</code>	Pulls a list of all companies currently stored in the CRM.
07	<code>list_contacts</code>	Retrieves a comprehensive list of all contact people in the CRM.
08	<code>list_deals</code>	Generates a list showing all active sales opportunities or deals.
09	<code>list_invoices</code>	Pulls up a detailed listing of generated and pending invoices.
10	<code>list_projects</code>	Generates an overview list of all ongoing client projects.
11	<code>list_tasks</code>	Provides a detailed listing of specific tasks assigned within any given project.

---

## See It in Action

Real prompts you can use once this MCP is connected to your AI agent through Vinkius Cloud.

### **U** List all active projects in SuiteDash.



I've retrieved your projects. You have 4 active environments including 'Website Redesign', 'Marketing Strategy 2024', and 'New Product Launch'. Which one would you like to see tasks for?

### **U** Show me all active client projects with their task progress and billing status.



12 active client projects. By status: On Track (7): avg 65% complete. "Meridian Corp Rebrand" (82%, billing current, \$45K invoiced of \$60K). "TechVentures App" (71%, \$23K of \$35K). At Risk (3): "DataFlow Migration" (34%, 2 weeks behind, resource gap). Overdue (2): "ScaleUp Website" (90% complete, final review pending). Total billable hours this month: 890. Unbilled time: 45 hours (\$6,750). Client portal logins this week: 34. File shares: 123 documents across all projects.

### **U** Create a new client workspace for Meridian Corp with CRM, project, and billing modules enabled.



Client workspace created: Meridian Corp. Modules enabled: CRM (contacts, pipeline), Projects (tasks, Gantt, Kanban), Billing (invoices, estimates, payments). Portal URL: app.yourdomain.com/meridian-corp. Admin users: 2 (David Chen CEO, Sarah Williams PM). Client portal access: enabled with branded login page. File storage: 10 GB allocated. Integration: Stripe connected for online payments. Automation: welcome email sent, onboarding checklist created (8 tasks). Template applied: "Enterprise Client" workflow.

---

# Frequently Asked Questions

---

## 01 Can SuiteDash MCP help me create new contacts?

Yes, you can use the `create_contact` tool. You simply tell your agent who the new person is and what data to include, and it registers them directly into your CRM.

---

## 02 How do I check project tasks with SuiteDash MCP?

You ask your agent to list projects first, then specify which one you're interested in. It uses the `list_tasks` tool to give you a breakdown of every assigned task.

---

## 03 Does SuiteDash MCP handle invoicing?

It does. You can ask your agent to list invoices, or even check out pending deals using `list_deals`, giving you a full financial overview without logging into the billing tool.

---

## 04 Is SuiteDash MCP only for new clients?

No, it handles existing relationships too. You can use the agent to get detailed records for past clients using `get_company_details` or `list_contacts`.

---

## 05 What if I need to see custom fields in SuiteDash MCP?

You use the `get_schema_metadata` tool. This lets you review all of your CRM's specific data definitions so you know exactly what information is available for logging.







---

# Go Live in 60 Seconds

Get your connection token from [cloud.vinkius.com](https://cloud.vinkius.com), then paste the endpoint URL into any MCP-compatible client.

YOUR MCP ENDPOINT

```
https://edge.vinkius.com/[TOKEN]/mcp
```

CLIENT	WHERE TO CONFIGURE
 <b>Claude AI</b>	Profile → Customize → Connectors → "+" → Add custom connector → Paste endpoint
 <b>Cursor</b>	Settings → Features → MCP Servers → "+ Add New MCP Server" → Type: SSE → Paste endpoint
 <b>VS Code</b>	Ctrl/Cmd+Shift+P → "MCP: Add Server" → add <code>"suitedash": { "url": "..." }</code>
 <b>Windsurf</b>	MCP Settings → <code>mcp_settings.json</code> → Add endpoint URL
 <b>ChatGPT</b>	Settings → Tools & plugins → Add MCP server → Paste endpoint
 <b>Gemini</b>	Extensions → Add MCP Server → Paste endpoint URL

## ASK AN AI ABOUT THIS

Let your preferred AI explain this MCP server

-  **Ask ChatGPT** 
-  **Ask Claude** 
-  **Ask Perplexity** 
-  **Ask Gemini** 
-  **Ask Grok** 

READY TO CONNECT

# SuiteDash is live on Vinkius Cloud.

Get your connection token, paste it into your AI agent, and start building. No SDK. No deployment. Just results.

[Start at cloud.vinkius.com](https://cloud.vinkius.com) →

[vinkius.com](https://vinkius.com) · [support@vinkius.com](mailto:support@vinkius.com)

### INDEPENDENT PLATFORM DISCLAIMER

Vinkius is an independent platform and is not affiliated with, endorsed by, sponsored by, verified by, or otherwise authorized by SuiteDash. All third-party trademarks, logos, and brand names are the property of their respective owners. Their use in this document is strictly for informational purposes to identify service compatibility and interoperability.

### DOCUMENT INFORMATION

Generated	June 2026
MCP Server	SuiteDash MCP
Server ID	019dd16a-8102-73e9-979c-9f6702bf972f
Platform	Vinkius Cloud for AI Agents
Endpoint	<a href="https://edge.vinkius.com/{token}/mcp">https://edge.vinkius.com/{token}/mcp</a>

### LICENSE & USAGE

This document is generated automatically by the Vinkius PDF Engine. Content reflects the MCP server configuration at the time of generation and may change as updates are deployed. For the most current information, visit [vinkius.com/mcp/suitedash](https://vinkius.com/mcp/suitedash).