

MCP SERVER

NO CODE

CLOUD HOSTED

Zoho Sign MCP

Manage Contracts and Digital Signatures via Conversation

Zoho Sign MCP connects your AI agent directly to Zoho Sign's document workflow tools. Automate everything from sending contracts and tracking signatures to retrieving legal audit trails and managing reusable templates—all through plain conversation. It handles the entire lifecycle of digital agreements so you don't have to switch between apps.

A+ Quality Score 100/100

digital-signatures

document-workflow

contract-management

compliance

audit-trail

template-automation



The connectivity layer between AI and the world's software.



Vinkius sits between AI and every application. All communication passes through Vinkius Cloud via the Model Context Protocol (MCP) — with governance, observability, and security at every layer.

Your AI Connections Run Through Vinkius Cloud

The world's largest
managed MCP catalog

Vinkius is the connectivity layer where AI connects to the software your business already runs. We handle the hosting, the security, the credentials, the uptime — you get agents that actually do things.

We operate the world's largest managed MCP catalog. Major SaaS platforms, CRMs, databases, and cloud providers — running, monitored, production-ready. This MCP server is hosted and maintained by the Vinkius Cloud for AI Agents.

The agent doesn't manage credentials, doesn't manage uptime, doesn't manage security. Vinkius does.

— Architecture principle

Four Pillars of the Vinkius Runtime

01 — Security by design

Credentials stay encrypted at rest via AES-256. The AI agent never touches raw keys — they're injected into a sandboxed V8 isolate at runtime. Actions are logged, and connections have an emergency kill switch.

03 — Deterministic observability

Eight immutable metrics per endpoint: request volume, p95 latency, error rate, active connections, cost attribution. A live payload feed logs every tool call with mutation detection.

02 — Built on MCP Fusion

This MCP server was built with **MCP Fusion**, the open-source framework (Apache 2.0) that powers the entire Vinkius catalog. Schema-as-firewall strips undeclared fields, compiled PII redaction runs at zero overhead, and cryptographic lockfiles produce git-diffable audit trails.

04 — Autonomous operations

Servers are deployed, monitored, and patched autonomously. New capabilities and security patches ship weekly. Zero-downtime deployments ensure continuous availability across all managed MCP servers.

AES-256

Encryption at rest

Ed25519

PKI vault signatures

24h TTL

Ephemeral session keys

V8 Isolate

Sandboxed execution

One Token. Instant Access.

Every MCP server on Vinkius is accessed through a **Connection Token**. Tokens are generated in the cloud dashboard and produce a unique MCP endpoint URL. Paste this URL into any MCP-compatible client — no SDK required.

A single token can serve **multiple AI clients simultaneously**, or you can issue separate tokens per client for granular access control. Each token tracks its own request count, last activity timestamp, and can be individually enabled or revoked.

MCP ENDPOINT

`https://edge.vinkius.com/{token}/mcp`

Claude



Cursor



VS Code



Windsurf



Grok



Gemini

Security Is the Architecture

Security in Vinkius is not a feature — it's the foundation of the runtime. The gateway enforces multiple independent protection layers between AI agents and third-party APIs.

01 — Ed25519 PKI Vault

Every workspace has an Ed25519 Master Key. Session keys are generated ephemerally (24h TTL) and signed by the Master Key. Credentials never leave the vault boundary.

02 — V8 Isolate Sandboxing

Tool code runs inside isolated-vm V8 isolates with 64 MB memory caps and per-request timeouts. No filesystem access, no network access except through the SSRF-guarded fetch bridge.

03 — SSRF Guard

All outbound HTTP requests are DNS-resolved and validated before execution. Private IP ranges (10.x, 172.16-31.x, 192.168.x, AWS metadata 169.254.x) are blocked at the network layer.

05 — Cryptographic Audit Trail

Every request is signed into a SHA-256 hash chain with Ed25519 signatures. Events form a tamper-proof, SIEM-exportable forensic record.

04 — DLP & PII Redaction

A ResponseGuard pipeline intercepts every tool response. Configurable redaction patterns strip sensitive fields (emails, SSNs, card numbers) before data reaches the AI agent.

06 — Honeypot Trap System

Phantom credentials are injected into isolated environments. If a honeypot is used outside Vinkius infrastructure, the server is quarantined instantly.

Emergency Kill Switch

EU AI Act Art. 14(1)
Compliant

The kill switch is an **emergency halt** mechanism — not a simple toggle. When triggered, it executes three actions atomically:

01 — Server deactivated

The MCP server is immediately taken offline across the entire cluster.

02 — All tokens revoked

Every connection token is invalidated. Total lockout — reconnection blocked until new tokens are issued.

03 — WebSocket connections killed

Active connections terminated via Redis pubsub broadcast. Propagates to every runtime node in the cluster.

Full Visibility. Zero Guesswork.

The Vinkius cloud dashboard includes a full MCP Governance suite — real-time analytics and security controls for production AI operations.

Control Plane

KPI dashboard with request volume, latency, success rate, token consumption, and AI-generated operational briefings.

FinOps

Cost tracking per tool, payload compression savings, budget optimization signals, and consumption trends.

Firewall & DLP

PII redaction activity, sensitive data protection counters, and security event timeline.

Agent Activity

Which AI clients are connecting, how often, and what they're doing — real-time session tracking.

Tool Health

Slowest and most error-prone tools, with actionable root-cause insights and performance baselines.

Incident Log

Error trends, failure rates, status-code breakdowns, and forensic audit trail access.

Get started at cloud.vinkius.com — connect your AI agent in under 60 seconds.

Zoho Sign MCP

12 tools available

Cloud-hosted on Vinkius

Need to manage high-volume contract signing? This MCP lets your agent handle complex document workflows without you having to jump into a web portal. You can list every active signature request, check who hasn't signed yet, and trigger automated reminders instantly. If you need to create a new agreement, the system supports using reusable templates; just tell your agent which template to use, and it drafts the initial request for signatures.

Beyond sending documents, this MCP gives you deep visibility. You can retrieve detailed metadata about any document or pull a legally binding completion certificate—the full audit trail—as soon as the signing process is finished. It's all available through natural conversation, meaning your AI client acts like an expert paralegal who already knows where every piece of information lives within the Zoho ecosystem. Vinkius makes it easy to connect this power into any workflow.

Core Capabilities

01 — Manage and track signature requests

You can list all current digital signature requests, check their status, send reminders to recipients who are slow to sign, or cancel an active request if needed.

03 — Audit compliance and retrieve history

When a document is complete, you get access to its full audit trail and the official completion certificate, proving when and how it was signed.

02 — Automate document creation from templates

The agent uses existing reusable templates to draft and submit new documents for signing without manual setup. You can also discover what file types and signature fields are supported by the system.

04 — Retrieve document details and metadata

You can pull specific data points from any signed or pending document, including file types and structural information.

One Click on Vinkius — From Prompt to Execution

Available at vinkius.com/mcp/zoho-sign — connect your AI agent in three steps.

- 01** First, subscribe to this MCP and provide your Zoho Sign Access Token in the Vinkius developer dashboard.
- 02** Next, connect your preferred AI client (Claude, Cursor, etc.) to the Vinkius platform; it handles the authentication layer.
- 03** Finally, use natural language instructions—like 'Check the status of the vendor agreement' or 'Send a reminder for the contract'—to run document workflows directly from your chat interface.

The bottom line is you manage complex legal and business documents by simply talking to your AI agent instead of clicking through multiple web forms.

Built For

This MCP is built for teams whose daily work revolves around paper trails, contracts, and compliance. It's perfect for the Legal Counsel drowning in physical filing cabinets or the Sales Rep who needs to close deals faster than the competition.

Legal Operations Specialist

You use this MCP to audit document lifecycles, checking compliance certificates and managing template creation for standard legal agreements.

Sales Executive

You monitor contract statuses across multiple clients in real-time, initiating reminders or pulling up metadata on signed deals without leaving your CRM dashboard.

HR Administrator

You process onboarding paperwork by creating and tracking employment contracts for new hires, ensuring all necessary signatures are collected efficiently.

What Changes When You Connect

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- 01 Stop manually checking statuses. By calling the `list_sign_requests` tool, your agent gives you a single dashboard view of every contract's progress, no matter where it is in the signing cycle.

 - 02 Never lose an audit trail again. Use `get_completion_certificate` to instantly pull the legally verified completion certificate and full history for any signed document.

 - 03 Speed up onboarding with templates. You can use `list_sign_templates` followed by `create_request_from_template` to generate new, compliant agreements in seconds.

 - 04 Keep your agents accountable. If a client is dragging their feet, tell your agent to run the `remind_sign_recipients` tool instead of sending manual follow-up emails.

 - 05 Build structured forms easily. The MCP lets you discover what fields are possible via `list_available_field_types`, ensuring your documents use the right structure every time.
-

Real-World Applications

Onboarding a new vendor requires multiple signatures.

A user asks their agent, 'Get me all active sign requests related to vendors.' The agent uses `list_sign_requests` and identifies three pending agreements. It then calls `remind_sign_recipients` for the two slowest people, notifying the user that status checks are complete.

A major contract was just signed and needs final records.

The agent is asked to confirm compliance for the 'Partnership Agreement.' It uses `get_completion_certificate`, instantly pulling the full audit trail. The user doesn't need to download a PDF; the legal data pops right into the chat window.

Need to send an NDA agreement quickly.

Instead of building a document from scratch, the agent finds the correct template using ``list_sign_templates`` and executes ``create_request_from_template``. It then uses ``submit_sign_request``, getting a new request ID immediately.

A signed contract needs to be stored with its structural details.

The user asks, 'What document types are supported for this project?' The agent runs ``list_supported_document_types`` and responds with a list of acceptable file extensions, confirming the legal team can use the right formats.

Patterns to Avoid

Trying to check status manually**X AVOID**

The user tries to copy a document ID from one tab and paste it into another portal just to see if it's done.

✓ INSTEAD

Don't switch apps. Use the MCP to run ``get_sign_request_details`` directly through your agent. It gives you the real-time status immediately, without leaving your workflow.

Forgetting what fields are available**X AVOID**

A user tries to add a 'Date of Execution' field but doesn't know if Zoho Sign supports it.

✓ INSTEAD

Before designing the document, ask your agent to run ``list_available_field_types``. This tells you exactly which types (like Date or Signature) are built-in and ready for use.

Overwriting a live process**X AVOID**

A user manually tries to change the recipients list on an active contract, risking data corruption.

✓ INSTEAD

If you need to modify or restart a document, don't touch it. Use the ``revoke_sign_request`` tool first. This cleanly stops the old process before you initiate any changes.

The Right Fit

Use this MCP if your primary pain point is managing complex, multi-stage legal agreements and compliance workflows that require tracking status, enforcing templates, and generating audit trails. You need an AI agent to manage document state transitions—from draft to active request to completed record. Don't use this if you just need

a simple file sharing mechanism (a generic cloud storage tool works fine). Also, don't use it if your process is purely about internal communication; this MCP focuses specifically on external-facing legal and business agreements. If your goal is merely document *storage*, look at pure file management tools. But if the core problem is 'Who signed what, when, and how do I prove it?', then Zoho Sign via Vinkius is exactly what you need.

Tracking who signs a contract feels like chasing ghosts.

Think about the process right now. You send out a legal agreement, and suddenly your inbox gets nothing but 'Reminder' emails. You have to open the document in Zoho Sign, check the participant list, see which names are missing, then copy that status information into your CRM so you can update the client. It's clicking through three different tabs just to get a simple answer: who signed and when.

With this MCP connected, you skip all those manual steps. You simply ask your agent, 'Which signers on the NDA are late?' The system runs that query instantly using its tools, gives you the list of missing names, and tells you exactly what action to take next. It's conversational status tracking.

Zoho Sign MCP: Instant Audit Certificates and Template Automation

The biggest time sink is the follow-up process. You waste minutes checking if a document was properly filled out or if it has all the necessary data points. You also have to manually verify that every required field, like 'Date of Execution', was actually populated.

Now, you use this MCP's capabilities to automate those checks and retrievals. Whether you need to get the `get_document_metadata` for a quick check or run through a template using `create_request_from_template`, your agent handles the technical lifting. You just get the accurate data point instantly.

Zoho Sign MCP: 12 Document Workflow Tools

These tools allow you to control the entire document lifecycle—from listing available templates to submitting final signed documents and retrieving legal compliance records.

#	TOOL	DESCRIPTION
01	<code>create_request_from_template</code>	Drafts a brand-new signature request using pre-approved document templates.
02	<code>get_zohosign_account_info</code>	Retrieves your Zoho Sign account details and general settings information.
03	<code>get_completion_certificate</code>	Pulls the official, legally binding audit certificate for a fully signed document.
04	<code>get_document_metadata</code>	Fetches specific structural information or data points from any given document file.
05	<code>get_sign_request_details</code>	Retrieves the current status and participant list for a single, existing signature request.
06	<code>list_supported_document_types</code>	Lists all file formats (like PDF or DOCX) that can be included in a signing workflow.
07	<code>list_available_field_types</code>	Provides a list of signature fields, such as Text or Date, available to add to documents.
08	<code>list_sign_requests</code>	Pulls a comprehensive list of all digital signature requests you manage.
09	<code>list_sign_templates</code>	Displays the available pool of reusable document templates for quick use.
10	<code>remind_sign_recipients</code>	Sends automated reminder messages to specific signers who are pending their required action.
11	<code>revoke_sign_request</code>	Cancels an active signature request that needs to be paused or restarted.
12	<code>submit_sign_request</code>	Submits a document for immediate signing, initiating the workflow with all necessary recipients.

See It in Action

Real prompts you can use once this MCP is connected to your AI agent through Vinkius Cloud.

- U** List all active signature requests and send a reminder to any recipients who haven't signed yet.



I found 4 active requests. The document 'Partnership Agreement' (ID: 390218) is still pending signature from John Doe. I have successfully sent a reminder notification to John.

- U** Retrieve the completion certificate for the signed document with ID 8493021.



I've retrieved the completion certificate for the 'Employment Contract' (ID: 8493021). The document was fully signed and sealed on October 24th. Here is the link to download the legal audit trail.

- U** List all reusable sign templates and initiate a new signature request using the 'NDA Template' (ID: 29013).



You have 5 templates available. I have created a new draft signature request using the 'NDA Template' (ID: 29013). The new request ID is 409122. Let me know when you're ready to submit it.

Frequently Asked Questions

01 How do I start tracking signature requests with Zoho Sign MCP?

You begin by using the `list_sign_requests` tool in your agent prompt. This provides a complete overview of every active request, letting you see who is pending and what stage the document is at.

02 Can I use Zoho Sign MCP to send reminders?

Yes, absolutely. The `remind_sign_recipients` tool sends automated notifications directly to signers, ensuring they don't forget their task and speeding up your contract cycle.

03 What if I need to cancel a document signing process?

You can use the ``revoke_sign_request`` tool. This cleanly cancels an active request in the system, allowing you to pause or restart the workflow when necessary without manual intervention.

04 How does Zoho Sign MCP help with compliance?

Compliance is handled by retrieving the official record via ``get_completion_certificate``. This tool delivers the legally binding audit trail and certificate showing exactly when and how the document was executed.

05 Which tools do I use to create a new contract?







First, you can run ``list_sign_templates`` to find the right starting point. Then, you use ``create_request_from_template`` and finally ``submit_sign_request`` to launch the whole process.

Go Live in 60 Seconds

Get your connection token from cloud.vinkius.com, then paste the endpoint URL into any MCP-compatible client.



YOUR MCP ENDPOINT

```
https://edge.vinkius.com/[TOKEN]/mcp
```

CLIENT	WHERE TO CONFIGURE
 Claude AI	Profile → Customize → Connectors → "+" → Add custom connector → Paste endpoint
 Cursor	Settings → Features → MCP Servers → "+ Add New MCP Server" → Type: SSE → Paste endpoint
 VS Code	Ctrl/Cmd+Shift+P → "MCP: Add Server" → add <code>"zoho-sign": { "url": "..."} </code>
 Windsurf	MCP Settings → <code>mcp_settings.json</code> → Add endpoint URL
 ChatGPT	Settings → Tools & plugins → Add MCP server → Paste endpoint
 Gemini	Extensions → Add MCP Server → Paste endpoint URL

ASK AN AI ABOUT THIS

Let your preferred AI explain this MCP server

-  **Ask ChatGPT** 
-  **Ask Claude** 
-  **Ask Perplexity** 
-  **Ask Gemini** 
-  **Ask Grok** 

READY TO CONNECT

Zoho Sign is live on Vinkius Cloud.

Get your connection token, paste it into your AI agent, and start building. No SDK. No deployment. Just results.

[Start at cloud.vinkius.com](https://cloud.vinkius.com) →

vinkius.com · support@vinkius.com

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